

## Beyond 5G White Paper (ver.1.0) ~Message to the 2030s~ [Overview]

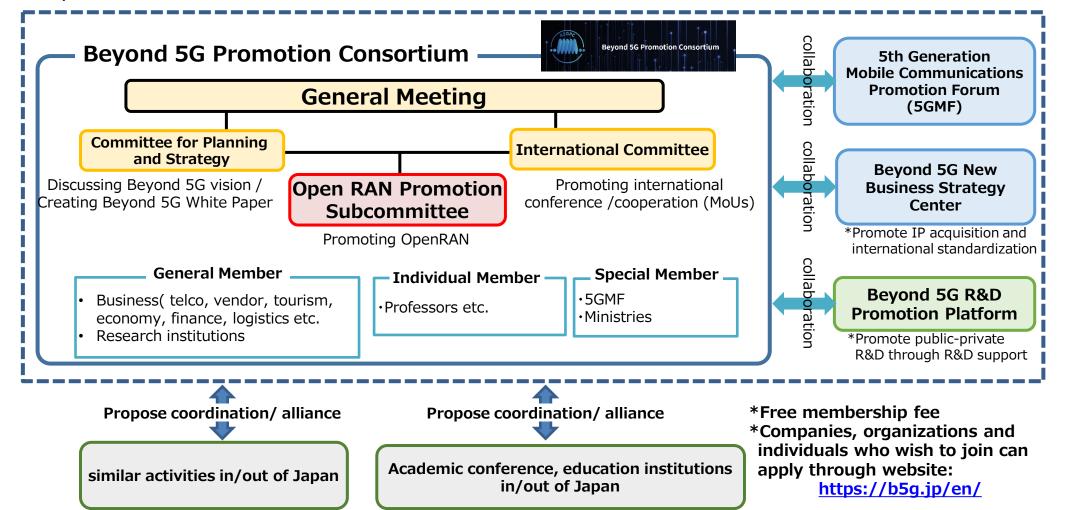
White Paper Subcommittee, B5GPC

Mar. 18, 2022



## **Beyond 5G Promotion Consortium**

- ➤ Established "Beyond 5G Promotion Consortium" to promote Beyond 5G Promotion Strategy through industryacademia-government collaboration.
  - International conference for international cooperation
  - Vision for Beyond 5G, White Paper etc.
  - Open RAN Promotion





## Structure of White Paper Subcommittee

#### **Committee for Planning and Strategy**

#### **White Paper Subcommittee**

Chair: Nakamura (NTT DOCOMO) -

- Forecast strong and lively society expected in the 2030's and clarify use cases and requirements of Beyond 5G
- Take international leadership by developing concept of Beyond 5G early on and reflecting it to international standardizations including ITU
- Contribute to strengthen international competitiveness by capturing and reflecting views from various industries and developing meaningful concept of Beyond 5G for all industries

#### **Vision Working Group**

Leader : KONISHI (KDDI), Sub leader: NAGATA(NTT DOCOMO)

 Develop the vision part of the white paper with forecasting our society around 2030 and studying use cases and requirements of Beyond 5G

**Technology Working Group** Leader: NAKAMURA (FUJITSU), Sub-leader: SHIMONISHI(NEC)

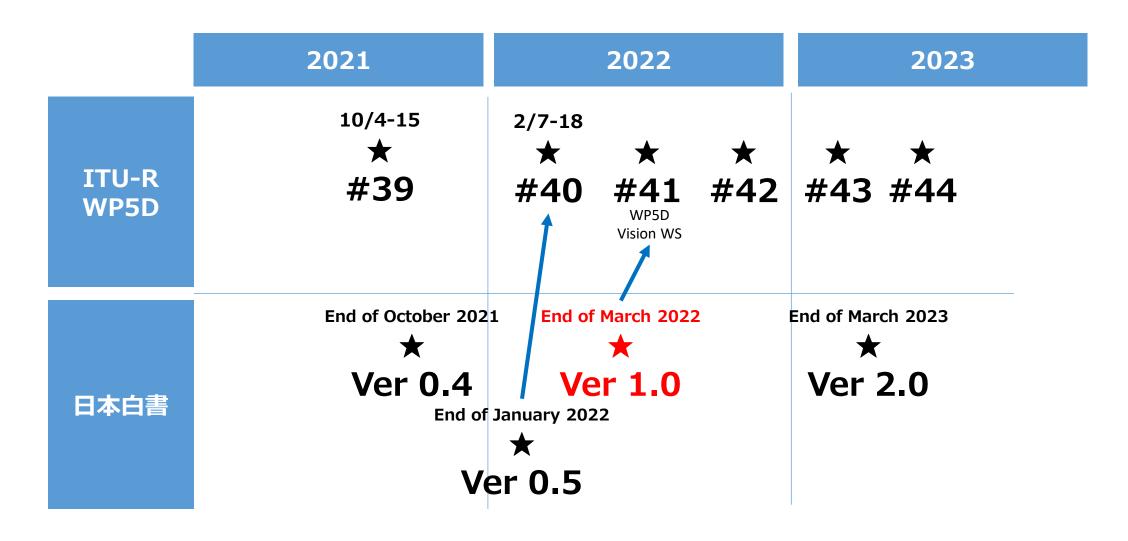
 Develop the technology parts of the white paper with studying technology trends of Beyond 5G and clarifying roles and expectations of functions and values for users and markets

#### WP5D Ad Hoc

Leader: SUGATA (KDDI), Sub-leader: TAKETSUGU (NEC)

Action planning and contribution to ITU-R WP5D based on studies in the subcommittee

## Version 1.0 published on 18 March 2022



## Structure of white paper

#### **Chapter 1. Introduction**

#### **Chapter 2. Traffic trends**

• This chapter describes the trends in traffic from mobile applications and use cases of Beyond 5G that are predicted to arrive around the year 2030.

#### **Chapter 3. Market trends in the telecommunications industry**

 This chapter discusses market trends in the mobile communications sector, particularly changes in the share structure for smartphones, base stations, and other communication infrastructure equipment, and technical trends in components related to smartphones.

#### **Chapter 4. Trends from other industries**

• This chapter identifies the current challenges in all existing industries, provides suggestions for problem solving, and summarizes the visions and dreams that industries should aspire for, as well as the performance and capabilities that are expected of Beyond 5G.

#### Chapter 5. Capabilities and KPIs required in Beyond 5G

• This chapter identifies the unique use cases in the various industries discussed in Chapter 4 and summarizes the performance of Beyond 5G required for each use case.

#### **Chapter 6. Technology trends**

• This chapter examines the trends in technologies required for Beyond 5G and clarifies the functions and values it will provide, as well as the roles it will play and the expectations of the users and markets.

#### **Chapter 7. Conclusion**



https://b5g.jp/output.html



## Next steps and invitation toward collaboration

- This white pater contains useful information which promote to study on new future business and solutions for social issues among all industries not limited to communication industry. It is expected that the white paper helps shape better future society and promote global activities.
- This study continues and the white pater will be updated based on study. Any comments from readers are welcomed.
- This group is contributing to spectrum study and standardization activities in ITU/3GPP and conducting collaborations among industry, academia, government based on the white paper.
- Any related organizations are invited to give us an opportunity to exchange views on this white paper.



# Beyond 5G White Paper(ver.1.0) ~Message to the 2030s~ [Beyond 5G use case and requirement]

Vision Working Group, White Paper Subcommittee, B5GPC



## Establishment of "Workshop on Society in 2030s"

- Started from June and held monthly.
- Speakers from various industries and discussions in Vision working group for vision and use cases in 2030s.

List of 22 presenters in total at the workshop

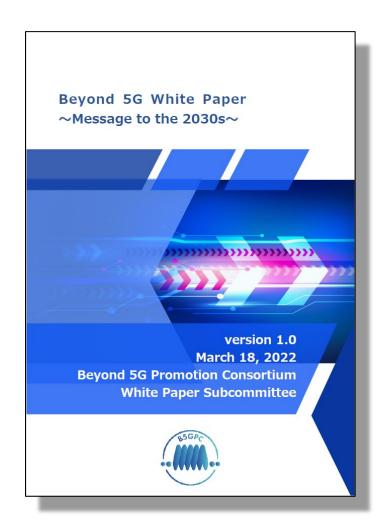
luno 15, 2021	Telecom Services Association	
June 15, 2021 1 <sup>st</sup> Meeting	National Institute of Advanced Industrial Science and Technology	
	Social Welfare Corporation, Zenkoukai	
	East Japan Railway Company	
July 20, 2021 2 <sup>nd</sup> Meeting	CFA Society Japan	
	Fuji Television Network	
	Medical futurist Dr. Oku	
	National Institute of Science and Technology Policy	
Aug. 3, 2021	PREVENT Inc.	
3 <sup>rd</sup> Meeting	Telexistence Inc.	
	Arch Inc.	
	Asratec Corp.	

Sep. 14, 2021 4 <sup>th</sup> Meeting	Toshiba Corporation
	Quora Inc.
	Japan Aerospace Exploration Agency
	Japan Science and Technology Agency
	Mach Corporation Co., Ltd.
Oct. 12, 2021 5 <sup>th</sup> Meeting	Yamato Transport Co., Ltd.
	Shiftall Inc.
5 Weeting	Toyota Motor Corporation



### Chapters in White Paper written by Vision Working Group





https://b5g.jp/output.html

- 1. Introduction
- 2. Traffic trends
- 3. Market trends in the telecommunications industry
- 4. Trends from other industries
  - 4.1 Finance
  - 4.2 Construction and Real Estate
  - 4.3 Logistics and Transportation
  - 4.4 Telecommunications, IT
  - 4.5 Media industry
  - 4.6 Energy, resources and materials
  - 4.7 Automotive industry
  - 4.8 Machinery industry
  - 4.9 Electronics and precision electronics industry
  - 4.10 Living, food, agriculture industry
  - 4.11 Retail, wholesale, and distribution sectors

- 4.12 Services, Public Services, **Corporate Services**
- 4.13 Restaurant industry
- 4.14 Entertainment, and Leisure
- 4.15. Academic and other
- 5. Capabilities and KPIs required in Beyond 5G
  - 5.1 Capabilities required in Beyond 5G
  - 5.2 Target Key Performance Indicators
- 6. Technology trends
- 7. Conclusion



# Expectations from various industries for Beyond 5G

~ Examples from Section 4.x in the White Paper ~



## 4.3.1 Warehousing/Logistics

#### **Current Situation**

- 1. Demographic Trends and Labor Shortage
- 2. Safety and security against increasing natural disasters
- 3. Strengthening digitalization and innovation for Society 5.0
- 4. Ensuring the sustainability of the global environment the SDGs
- 5. Response to pandemics

#### **Expected Future of the industry**

- 1. Fully optimized supply chain through Logistics DX and standardization (Simple and smooth logistics)
- 2. Logistics structural reforms against Labor shortage (Labor friendly Logistics)
- 3. Robust and sustainable Logistics Network (realizing strong and flexible logistics)

#### **Expectation for Beyond 5G**

Warehousing/Logistics Evolution

## 4G/5G, future industries

- IoT
- Local 5G
- Cyber Port
- DX
- Drones

## 4G/5G, current industries

- RF tag
- Logistics IT

#### Beyond 5G, future industries

- Advanced use of AI/ML (incl. air interface)
- Digital Twin
- Fully automated Logistics/Warehouse operation
- NTN/HAPS

## Beyond 5G, current industries

- Limited automation
- Limited use of AI/ML such as scheduling
- Big Data, Cloud

#### Beyond 5G/6G requirements

Latency requirement is on the order of milliseconds in the local network, and time synchronization is required to support PTP (microseconds) as the accuracy of the internal clock including the radio section.



## 4.5 Media (1)

 In 2030, people can enjoy more immersive media experiences utilizing virtual space and holographic communication, e.g., "the metaverse".

#### **Current Situation**

- ✓ Various multi-media contents including TV/radio, publishing and advertise business, SNS, etc.
- ✓ Due to pandemic, the digitalization has been accelerated, e.g., online live events.

#### Online live event



#### **Expected Future of the industry**

- ✓ All the contents can be accessed online via internet. Likewise, richer user-created contents can be delivered more easily regardless of time, place and device type.
- ✓ Utilization of virtual space and Holographic communication.
- ✓ Personalization/customization for more efficient contents delivery.

Entertainment in virtual space



Holographic communication



Source: https://about.fb.com/news/2021/10/facebook-company-is-now-meta/



## 4.5 Media (2)

- The figure below summarizes the high-level requirements (Conceptual / Technical aspect) for beyond 5G.
- A few tens ~ hundreds Gbps of peak throughput can be expected for Holographic communication, as an example of performance for Beyond 5G.

The black lines between the boxes represent what technical aspects will be relevant to the conceptual aspects

**Conceptual aspects** 

#### Accessibility

- Access for everyone, anytime, anywhere and with any type of device
- Users can distribute content they created themselves
- Building a global ecosystem that enables a rich and diverse multimedia application developer community

#### More immersive media experiences

Support more immersive media experiences with holographic communication and embodiment of the internet

#### Personalization

 Provide services adapted to each user's viewing environment and devices

#### Enhanced radio communication

**Technical aspects** 

Further improve frequency utilization efficiency, coverage and latency

#### Extended architecture, protocols

Support radio access and network architectures to enable efficient content delivery using both broadcasting and communication

#### Utilization of AI, machine learning

Use AI to implement a range of personalization and customization



## 4.7 Automotive (1)

The aging society restricts people's mobility in rural areas, and population concentration in urban areas causes traffic congestion. A future society is envisioned in which all people can be ensured with unconstrained and efficient mobility irrespective of their living areas.

#### **Issues Analysis**

- Lack of drivers negatively affects the sustainability of public transportation in rural areas, while population concentration in urban areas causes traffic jam. Both adversely affect the quality of people's lives.
- Increased awareness of societal crisis on energy and environmental issues, and problems of traffic-accident caused by the aging society.

#### **Key Tasks**

- Realize a mobility-inclusive society that provides unconstrained and efficient mobility for all people
- Build a robust infrastructure for automated driving and safety driving assistance, and a low carbon-emission society

#### **Future Vision**

- 1. A society all people can move freely and efficiently
  - 2. MaaS Platform allowing the Multi-modal mobility of people

    - Source: ITS Japan

3. Collaboration between vehicles with Smart Cities



Source: ITS Japan

4. Enabling digital society to realize Mobility-inclusive



Source: The Government of Japan, ITS Roadmap

Source: ITS Japan



**Driving Pleasure** 

Improved

## 4.7 Automotive (2)

## Towards Automotive Society in 2030 Era, Beyond 5G shall require the integration of highly accurate sensing and communication, distributed Al learning & inference, and ultra reliability

#### What are Required for Beyond 5G

0

Improved Safety

**Automated Driving** 

#### **Safety Driving Assistance**

Beyond 5G sensing and enhanced connectivity are required so as to support Safety Driving under extreme conditions, e.g., driving at intersections without a signal, under bad weather or in the event of a disaster.

Applying 4G/5G

- Look-ahead information via cloudbased coordination
- See-through, AR/VR Navigation

#### **Present Industry**

- Data Volume: 50MB/Car monthly
- ●Probe data retrieval with V2N

#### Beyond 5G Era.

- Complement V2I cooperation by sensing (mmWave/THz, Sensing Fusion)
- Enhanced connectivity and availability (ultra low latency, ultra high reliability, VLEO/HAPS)

#### Beyond 5G if applied

- ●88% of new car sales are connected cars
- Active utilization of V2V communication (Sidelink)

#### **Automated Driving**

Integrated sensing and communication, distributed Al learning & inference, and quantum-cryptography-based security are required to accelerate the implementation of automated driving

#### Applying 4G/5G

- Dynamic Map, SW downloading with OTA
- Improved Connectivity utilizing V2I, V2V and V2P communications

#### Present Industry

- ●Autonomous Level-3
- Expressway
- ●L3 Cars Sales: 70K/Year

#### Beyond 5G Era.

- Sensing and distributed Al learning & inference (sensing accuracy at cm level)
- Remote monitoring and remote driving (data speed at 50 Gbps, E2E latency at 1 ms, reliability at 10-6 or higher)

#### Beyond 5G if applied

- **●Cooperative automated driving Level-5**
- Data Volume: 5GB/Car monthly
- ●L3-5 Sales: 8Mil./Year (30% of new car)

Requirements on Beyond 5G

Requirements on Beyond 5G



## 4.12.1 Medical (1)

#### Current issues through analysis

- 1. Coexistence of various people in super-aging society
  - achieving harmony with a super-aging society, and to fulfill the role of presenting the world with solutions
- 2. New solutions to unknown diseases
  - putting systems and measures in place to respond and resolve them promptly when they occur.
- 3. Further development of medicine and medical device
  - achieving the world's highest medical technology standards and take the lead in the industry

#### **Expectation of future life**

1. Support and reproduction of physical functions and abilities



Source: Ministry of Health, Labor and Welfare (Home page) 2. Immediate response to unknown infectious diseases



Source: Cabinet Secretariat (COVID-19 Information and Resources)

3. Development of medical technologies



Source: Japan Agency for Medical Research and Development (Achievements) 4. Support for superaging society



Source: Ministry of Health, Labor and Welfare (Home page) 5. Extension of healthy lifespan



Source: Ministry of Health, Labor and Welfare



## 4.12.1 Medical (2)

#### What is required for Beyond 5G

#### **Use cases with Beyond 5G**

#### 1-1 Assisting perceptual abilities

Augmented human, Brain machine

#### **2-1 Minimum contact, monitoring infections**

Positioning, Centralized management of health status

#### **3-1** DB of genome analysis

Personalized medicine, AI-based drug discovery

#### **4-1 Tele-surgery**

Robotics, AI based surgery

#### 5-2 Minimally invasive surgery

Nano/Micro robotics, Energy harvesting

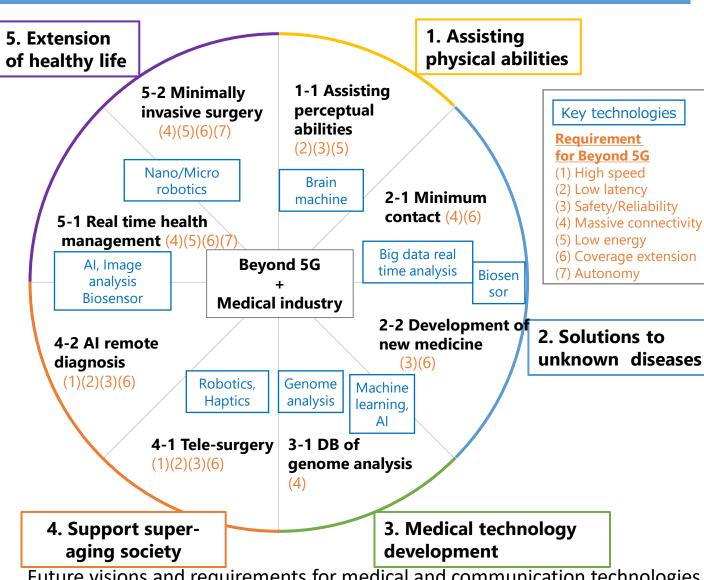
#### **Beyond 5G requirements**

#### **Tele-surgery**

- **Tens of Gbps** throughput
- **10**<sup>-7</sup> reliability

#### Minimally invasive surgery

- up to tens of millions/km<sup>2</sup> connectivity
- Autonomous communication control of devices



Future visions and requirements for medical and communication technologies



## 4.15.1 Space (1)

To protect the people's lives on earth, it is required to contribute to solving social issues by space utilization. By developing of space utilization technology, efforts to expand the living area and activity area to space are required.

#### **Current Situation Analysis**

- ✓ Space utilization is mainly preceded by national government, specific industries, R&D and satellite broadcasting
- ✓ New efforts are required by utilizing space and space development technology to solve social issues.

#### **Social Issues**

- I. Japan's aging society and population decline
- 2. Global warming, intensification of natural disasters
- 3. Shift to clean energy, energy competition
- 4. Increased pandemic risk and realization of "New normal"
- 5. Realization of a society that affirms diverse ways of life

#### **Expected Future Image**

#### 1. Communication to protect life

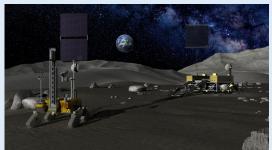
Smart communication infrastructure using space



Source: Smart City Public-Private Partnership Platform HP

#### 3. Utilization of space environment

Expanding the area of human activity to space



4. Adapt space to lifestyle

Source: JAXA observation satellite HP

2. Protect life by space data

Space-generated data from a secure and

Realizing each diverse lifestyle using space



Source: JAXA Source: JAXA/Adobe.stock.com

Coverage extension to the sky, sea and space

## 4.15.1 Space (2)

Fast/large capacity, scalability, safety, reliability, autonomy and low latency are required as requirements for 5G and beyond toward expected future image to protect the people's lives on earth.

#### The requirements of 5G and beyond

#### Coverage extension to the sky, sea and space

Fast/large capacity(approximately <u>several dozens of Gbps</u> by low/medium earth orbit satellite), scalability, safety/reliability and autonomy as Beyond 5G's performance are required for smart cities and autonomous driving support.

#### 4G/5G's Future

✓ For specific industries such as aircraft

#### Beyond 5G's Future

- ✓ Extreme coverage extension
- ✓ For all industries and integrates with terrestrial networks, or independent of terrestrial networks (Fast/large capacity, Scalability, Safety/Reliability, Autonomy)

#### 4G/5G's Current

✓ For mobile backhaul, for sea and air

#### Beyond 5G's Current

✓ For specific apps such as wide area robotics in spot areas

#### **Utilization platform for space data**

Scalability, safety/reliability, autonomy and low latency as Beyond 5G's performance are required for utilization platform for data observed and generated in space.

#### 4G/5G's Future

✓ Past data processed from the terrestrial cloud using AES for individuals

#### Beyond 5G's Future market

- Enhanced security with quantum cryptography technology (Safety/Reliability,)
- Beyond space real-time data by AI processing on the space data utilization platform for personal use (Scalability, Safety/Reliability, Autonomy, Low latency)

#### 4G/5G's Current

 Past data processed on the ground for enterprises

#### Beyond 5G's Current market

✓ Beyond space slightly delayed enterprise data processed in a terrestrial cloud with stronger security than AES for corporate use

Utilization platform for space

data

Requirements for Beyond 5G

Requirements for Beyond 5G

## 4.15.1 Space (3)

Fast/large capacity, security/resiliency, low latency, scalability and low power consumption are required as requirements for 5G and beyond toward expanding the area of human activity to space and realizing each various lifestyle using space.

#### The requirements of 5G and beyond

Incorporating space/cyber into our lifestyle

#### Utilizing space as a sustainable activity area

Fast/Large capacity and security/resiliency as Beyond 5G's performance are required for utilization space as a human activity area (moon and/or planets) sustainably. In addition, since the installed resources are limited, it is vital to realize low power consumption.

#### 4G/5G's future

- Generalization of space travel
- **Exploration and Utilization of** space resource

#### 4G/5G's current

- √ R&D at ISS(\*)
- Observation and reduction of space debris

- Beyond 5G's future Workcation at space, Emergency evacuation to space
- **Autonomic operation of Space** infrastructure, construction of **space factory** (Fast/large capacity, security/resiliency/low power consumption)

#### Beyond 5G's current

- **Control space objects**
- **Detection of space debris and** Collision avoidance by spacecraft

#### **Incorporating space/cyber into our lifestyle**

Fast/Large capacity, low latency and scalability as Beyond 5G's performance are required for cross-cultural communication by using space/cyber which has no border.

#### 4G/5G's future

- **Constant internet** access at spaceship
- Lunar trip by using avatar

#### 4G/5G's current

- Live broadcast from ISS
- Space trip by VR

#### Beyond 5G's future

- Diverse lifestyle without affects of real world
- Simulated experience of life on the moon using VR Haptics (Fast/large capacity, low latency and scalability)

#### Beyond 5G's current

- ✓ Cross-cultural community formation without affects of place and/or time
- School trip to cyber "space"

Requirements for Beyond 5G

Utilizing space as a sustainable activity area

Requirements for Beyond 5G \*ISS(International Space Station)



# Capabilities required in Beyond 5G

~ Section 5.1 in the White Paper ~



accuracy

### Summary in Sec. 5.1 "Capabilities required to Beyond 5G" (1)

Category	Requirements	Capabilities required by each industry	
Quantitative requirements	Ultra-fast and large capacity	<ul> <li>10 to 100 Gbps (Uncompressed transmission for holographic communications (Media))</li> <li>50 Gbps (Remote monitoring and remote control (Automotive))</li> <li>10 to 100 Gbps (Smart logistics (Retail and wholesale distribution))</li> <li>Several tens of Gbps (Remote surgery (Healthcare))</li> <li>48 to 200 Gbps (Volumetric video)</li> <li>Several tens of Gbps (Low to medium orbit (Space))</li> <li>10 Mbps (Natural disaster prevention measures (Society))</li> </ul>	
	Ultra-low latency	<ul> <li>Order of milliseconds* (within the local network (Fully automatic operation of logistics facilities (Warehousing and logistics))</li> <li>Several milliseconds* (Emergency stops for super-high-speed trains (Railway))</li> <li>100 ms* (Immersive remote-control system (Energy resources))</li> <li>1 ms (Remote monitoring and remote control (Automotive))</li> <li>100 micro sec* for local communications (Motion control (Machinery))</li> <li>1 ms* (Robot remote control (Semiconductor))</li> <li>Motion-to-photon (MTP) 10 ms*, time-to-present (TTP) 70 ms* (Volumetric video)</li> <li>* Including processing delay at application layers</li> </ul>	
	Time synchronization	Time synchronization compatible with Precision Time Protocol (PTP) for the accuracy of internal clocks, including radio segments, (in microseconds) (Fully automatic operation of	

logistics facilities (Warehouse and logistics))



## Summary in Sec. 5.1 "Capabilities required to Beyond 5G" (2)

Category	Requirements	Capabilities required by each industry	
Quantitative requirements	Ultra-security and resiliency	<ul> <li>10<sup>-6</sup> (Remote monitoring and remote control (Automotive))</li> <li>10<sup>-7</sup> (Remote surgery (Healthcare))         <ul> <li>(unit: block error rate)</li> </ul> </li> </ul>	
	Positioning and sensing	<ul> <li>Positioning accuracy of 1 to 2 cm (Civil engineering (Construction and real estate))</li> <li>Centimeter-level sensing accuracy (Vehicles traveling singly in rural areas or at night (Automobile))</li> </ul>	
	Ultra-numerous connectivity	<ul> <li>Several millions to tens of millions of devices/ km² (In-vivo devices (Healthcare))</li> </ul>	
	Coverage	<ul> <li>Supersonic passenger aircraft flying at higher altitudes than current passenger aircraft, which is around 10 km, and coverage area at an altitude of more than 100 km in outer space (Aircraft)</li> <li>100% land coverage (Telecommunications and IT)</li> <li>Coverage area in outer space and the moon (Space)</li> <li>One HAPS aircraft covers tens to hundreds of kilometers in radius and a few kilometers above the ground (HAPS)</li> </ul>	



Summary in Sec. 5.1	Capabilities required to beyond 5G	(3)
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Category	Requirements	Capabilities required by each industry	
Qualitative requirements	Autonomy	<ul> <li>Autonomous optimization and future prediction functions that enable the provision of the necessary goods and services to the people who need them, when and where they need them (Telecommunications and IT industries)</li> <li>Enhanced autonomy of different devices and universal compatibility for connection and operation (Electronics and precision electronics)</li> <li>Automatic device connection with zero touch (In-vivo devices, camera collaboration (Healthcare))</li> </ul>	
Ultra-low power consumption		<ul> <li>Use of lunar and planetary exploration probes with extremely limited on-board resources (Space)</li> </ul>	
	Others	<ul> <li>Distributed learning and inference functions (Processing using multiple vehicles and Beyond 5G base stations (Automobile))</li> <li>Inter-device interfaces, open APIs and open interfaces between non-communication systems, and common platforms for data analysis/ processing and content handling (Device collaboration (Electronics and precision electronics))</li> <li>Evacuation instructions can be received even when traveling at a speed of 1,000 km/h (Natural disaster prevention measures (Society))</li> <li>NTN nodes can automatically connect to other NTN nodes and local sensor networks (Space)</li> <li>Mesh networks that do not go through on-ground systems can be built through single NTN nodes or in combination with other NTN nodes (Space)</li> </ul>	



## Summary



## Common expectations from several industries

Common themes related to several industries	Expectations and dreams in industries	Expectations to Beyond 5G
(a) Decreasing birthrate and aging population	<ul><li> Utilization of robots</li><li> Remote control</li><li> Autonomous driving</li></ul>	Ultra-fast and large capacity (up to 50Gbps) Ultra low latency (100 micro sec to 1 ms), Ultra-resiliency (10 <sup>-7</sup> )
(b) Safe and secure	Prediction of natural disasters, life saving, and early recovery	100% coverage area with at least 10 Mbps
(c) Further wonderful life	<ul><li>Flying cars</li><li>Immersive experience</li></ul>	Ultra-fast and large capacity (up to few 100 Gbps), Ultra low latency (1 ms), and Coverage area in outer space
(d) Exciting future	Activity supports in outer space and the moon	Communication infrastructure in outer space



## Summary of presentation and future works

- New trials for developing Vision part in White Paper (ver.1.0) and its originality are as follows:
  - Valuable information from various industries were collected through "Workshop on Society in 2030s,"
     which was newly established by Vision WG
  - In addition to information from the workshop, investigations and studies were conducted by Vision WG, then WG defined capabilities required to Beyond 5G
  - Noteworthy points can be picked up as follows:
    - ✓ In order to be widely used as a new infrastructure for future social platforms, not only broadband and low latency capabilities, <u>coverage area in the sky</u> and <u>ultra-high reliability in Beyond 5G system are required</u>
    - ✓ Capabilities for <u>3D video transmissions are required</u> in both real and virtual spaces to feel immersive images like holography for future media services
    - ✓ Furthermore, coverage area for outer space including the moon will also be required in Beyond 5G
- Future works ~ toward ver.2.0, which will be issued in March 2023 ~
  - To collect options and comments from various industries while introducing the White Paper
  - To update the White Paper, especially contents of industries, for which we need further analysis and studies
  - To clarify issues in telco industry toward Beyond 5G



## Appendix

## Outline of Chapter 2 to 4 in the White Paper



### 2. Traffic trends

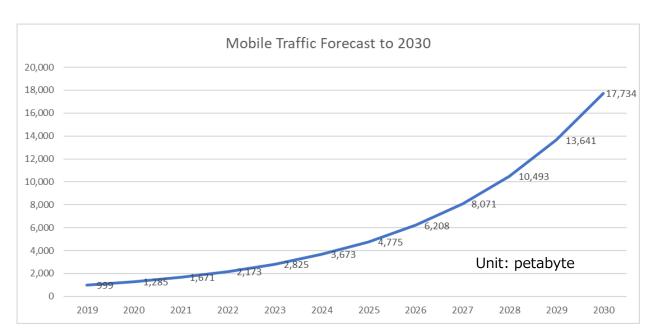
#### Current status analysis and issues

- Stay-at-home demand with Covid-19
  - Mobile traffic increased due to mobile apps, video distribution services, online games, etc. in Covid-19.
- 2. 5G's trendy services unknown
  - 5G has already appeared, but 5G's trendy applications and services are unclear.



Quote: ASCII.jp VR conference / collaboration tool

#### Expected future image/What is required of Beyond 5G



- Expectation for new videophones and online meetings
  - Expect the arrival of videophones using new devices and online conferences using avatars.
- 2. Expectation for the Metaverse market
  - Expect killer apps that avatars come and go between physical space and cyberspace by the arrival of VR / AR / MR services.
- Expansion of mobile phone usage coverage to sea, mountains and space
  - Mobile phone will improve the convenience of connecting anywhere.



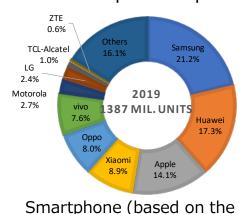
## 3. Market Trend of Communication Industry (1)

The market for small cell base stations and electronic components is expected to expand with the utilization of the millimeter-wave band and terahertz band, which are expected to be used in Beyond 5G.

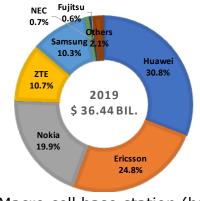
#### Share structure in the world market

#### **Smartphone & Macro cell base station**

While the companies that make up the market share of smartphones have changed significantly in the past 10 years, the market share of macro cell base stations has changed, but the lineup of companies has not changed significantly.



number of units)



Macro cell base station (based on shipping value)

Beyond 5G is expected to expand the market for small cell base stations as the higher frequency bands are utilized.

#### **Electronic components**

It is expected that the number of important electronic components will increase by utilizing the high frequency band. If we can obtain a high market share, we may be able to reduce costs through mass production.

Smartphone related parts	Outline	Global market share (based on shipment quantity)		
Smartphone related parts		1	2	3
Multilayer ceramic chip capacitor (MLCC)	A component that controls voltage in an electric circuit	Murata Manufacturing Around 40%	Samsung EM (KR) Around 20%	Taiyo Yuden 10~15%
Surface acoustic wave (SAW) filter	A filter that extracts only the required frequency from the wireless signal	Murata Manufacturing Over 50%	Qualcomm (US) 30~35%	
Ceramic oscillator	Used as a clock signal source for digital circuits, etc.	Murata Manufacturing 75%		
Wireless LAN module	Wireless LAN module attached to mobile terminals, etc.	Murata Manufacturing 50~60%	USI (CN)	TDK
Bluetooth module	Module attached to mobile terminals, etc.	Murata Manufacturing 50%	Alps Alpine	
Inductor	Used in all high frequency circuits	TDK 25~30%	Murata Manufacturing	Taiyo Yuden
Camera actuator	Used for camera autofocus and camera shake correction	Alps Alpine 70~80%	MinebeaMitsumi	TDK
CMOS image sensor	Used with smartphone cameras, etc.	Sony 50%	Samsung (KR) 24%	OmniVision (US 14%
Lithium ion polymer battery	Thin battery	TDK 40~50%	Samsung SDI (KR) 30%	LG Chem (KR) 10~20%



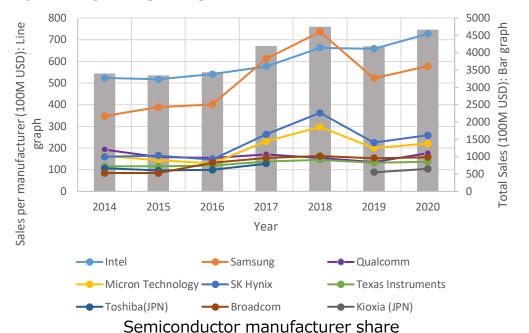
## 3. Market Trend of Communication Industry (2)

The semiconductor market is expected to continue expanding in the future, and power consumption tends to increase accordingly. For Beyond 5G, it is important to develop technologies to reduce power

#### Trends related to the telecommunications industry

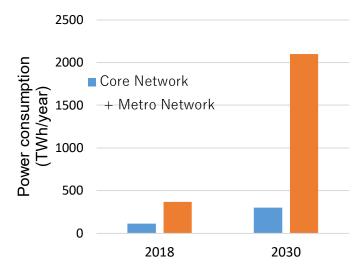
#### Semiconductor

Although the semiconductor market is in a boom and bust, it is generally on a growth trend, with US and Korean companies gaining a high market share.



#### **Power consumption**

Network-related power consumption is expected to increase about four to five times in 2030 compared to 2018. If the power consumption per base station increases, the power consumption will increase further.



Global network-related power consumption



### 4.1 Finance

#### **Current State Analysis and Challenges**

- Shift from face-to-face business to online business
- Reduction of CAPEX and OPEX (Store consolidation, scale reduction, ATM reduction)
- 3. Shift to high-value-added business (Alternative investments, advisory services, etc.)
- Diffusion of digital currencies

#### **Future Vision**

- Upgrading existing services
  - Improving operational efficiency using big data and Al
  - Service menu suitable for users
- Integrated services with other industries
  - Open APIs, BaaS
  - **Embedded finance**
- New financial services
  - Central Bank Digital Currency (CBDC)
  - Secondary use of transaction data, etc.

#### What is required for Beyond 5G

Evolution of financial system

#### 4G/5G Future Industry

- Improving operational efficiency using big data and Al
- Open APIs, BaaS and embedded services

#### Beyond 5G Current Industry

- From face-to-face to online
- Reduction of CAPEX and OPEX

4G/5G Current Industry

- **High-value-added business**
- **Diffusion of digital currencies**

transaction data, etc.)

Beyond 5G Future Industry

utilizing IoT

**User-friendly service menu** 

Financial services utilizing broadband and massive

connections (CBDC, use of

- Improve UX in online operations (VR/AR, etc.)
- High-speed, real-time and high-volume transactions

Requirements for Beyond 5G

**CBDC: Central Bank Digital Currency** 



## 4.2 Construction / Real estate (1)

#### **Current State Analysis and Challenges**

#### Construction

- Building a sustainable industry
- Reduced number of employees, and aging
- Workstyle reforms by improving wage levels and expanding holidays, and improved productivity through use of ICT.
- "i-Construction" aiming at drastic productivity improvement

#### Real estate

- Aging workforce and shortage of successors
- Idle and/or deteriorated real estate
- Support for the diversified lifestyles
- Safe and secure real estate transaction and realization of sustainable society

#### **Future Vision**

#### Construction

- Innovative technologies in construction/infrastructure areas
- Business efficiency and sophistication due
   to CIM / BIM
   BIM/CIM: Building/ Construction
   Information Modeling, Management

**C** i-Construction

#### Real estate

Utilization of new technologies such as AI, IoT and robots, improved efficiency and convenience



## 4.2 Construction / Real estate (2)

#### What is required for Beyond 5G

#### **Expected Use Cases**

#### Construction

- Remote construction by experienced technicians
  - Collaborate with experienced technicians with VR technology
  - Remote control of construction machinery or robots with haptics and/or VR technology
- Maintenance and management of buildings or infrastructure by IoT
- Design and construction in physical and cyber space
- Fully automated construction by automated construction machines and robots

#### **Real estate**

- maintenance and management of Real estate by IoT
- Real estate management, transaction and investment by digital twin
- Online property viewing using VR

#### **Requirements for Beyond 5G**

state real and of construction **Evolution** 

industries

#### 4G/5G & the Future Industry

- IoT-based infrastructure maintenance
- Automated operation of construction equipment using AI and data
- Automatic assembly of construction parts performed by robots
- Remote real estate transactions

#### 4G/5G & the Current Industry

- Acquisition and utilization of 3D surveying and design data
- Remote installation management and inspection
- Remote explanation of important matters (Explanation of important matters using IT)

#### Beyond 5G & the Future Industry

- Using digital twins for automatic construction, infrastructure maintenance, real estate management, trading, and investment
- Connecting all construction components by loT for infrastructure and building maintenance, and real estate management
- Remote construction by experienced technicians

## Beyond 5G & the Current Industry

- Remote construction in collaboration with experienced technicians
- Online property viewing using VR

Beyond 5G requirements

For automatic construction using digital twins, 1 to 2 cm location accuracy is required in civil engineering work.



## 4.3.1 Warehousing/Logistics

#### **Current Situation**

- 1. Demographic Trends and Labor Shortage
- 2. Safety and security against increasing natural disasters
- 3. Strengthening digitalization and innovation for Society 5.0
- 4. Ensuring the sustainability of the global environment the SDGs
- 5. Response to pandemics

#### **Expected Future of the industry**

- 1. Fully optimized supply chain through Logistics DX and standardization (Simple and smooth logistics)
- 2. Logistics structural reforms against Labor shortage (Labor friendly Logistics)
- 3. Robust and sustainable Logistics Network (realizing strong and flexible logistics)

#### **Expectation for Beyond 5G**

Warehousing/Logistics Evolution

## 4G/5G, future industries

- IoT
- Local 5G
- Cyber Port
- DX
- Drones

## 4G/5G, current industries

- RF tag
- Logistics IT

#### Beyond 5G, future industries

- Advanced use of AI/ML (incl. air interface)
- Digital Twin
- Fully automated Logistics/Warehouse operation
- NTN/HAPS

## Beyond 5G, current industries

- Limited automation
- Limited use of AI/ML such as scheduling
- Big Data, Cloud

#### Beyond 5G/6G requirements

Latency requirement is on <u>the order of milliseconds</u> in the local network, and time synchronization is required to <u>support PTP (microseconds)</u> as the accuracy of the internal clock including the radio section.



## **4.3.2** Aviation (1)

The number of air travelers is on an increasing trend, reflecting growth of the global economy. Safe, secure and highly efficient operation, meet diverse needs, climate and environment-friendliness are demanded

#### **Current situation and issues**

- ✓ The number of air travelers is on an increasing trend, reflecting growth of the global economy.
- ✓ The services required of the aviation industry are becoming more diverse. Services at airports and aircraft must be improved to suit diverse passenger needs.
- ✓ Realizing a decarbonized society entails the use of fuel-efficient aircraft and equipment and further weight reduction are considered.
- ✓ Advanced air traffic management systems are currently being developed, e.g. through the CARATS roadmap by the Ministry of Land, Infrastructure, Transport and Tourism in Japan
- ✓ Safe and secure operation with increasing the rigor of security inspections while reducing the burden

#### **Expected future image**

Passenger service	Safe and stress-free transportation, including at the airport	Comfortable in-flight service	
Technical evolution of the aircraft	Improved fuel efficiency and achieve decarbonization	Piloting assistance and unmanned operations	
Air traffic control	Increase density of operations through advanced air traffic control		
New flight service	Safe and comfortable operation of drones and flying cars	Supersonic aircraft	



### 4.3.2 Aviation (2)

### Beyond 5G features such as expanded coverage to the sky, high-speed, high-capacity comm., URLLC and high-precision positioning contribute to the aviation industry

### Services that can be achieved with Beyond 5G

		Comfortable in- flight service	Improved fuel efficiency and decarbonization	Increase density of operations through advanced air traffic control	Drones and flying cars	Supersonic aircraft
		<ul> <li>VR / AR utilization</li> <li>Provide more comfortable space and time by providing personalized environment</li> </ul>	Wireless avionics intra-communication (WAIC).	<ul> <li>Zero waiting time for takeoffs and landings</li> <li>Operation on fuel-efficient routes.</li> </ul>	<ul> <li>Drones for logistics, measurement, monitoring, disaster response, and infrastructure inspection.</li> <li>Flaying taxi, emergency vehicles.</li> </ul>	<ul> <li>The comeback of supersonic aircraft</li> <li>High-speed point-to-point suborbital transport</li> </ul>
5	Beyond 5Gs's contributi ons	High-speed, high-capacity communications in flight.	<ul><li>URLLC</li><li>Low power consumption sensor device</li></ul>	<ul> <li>High-precision positioning         / environmental sensing</li> <li>Seamless terrestrial and         non terrestrial         communication.</li> </ul>	<ul> <li>URLLC at low altitude.</li> <li>Ultra-high-speed, large-capacity communication to high-speed mobiles .</li> </ul>	<ul> <li>Coverage areas of high-altitude above 10km and outer spaces (altitudes above 100 km)</li> </ul>



### 4.3.3 Railway Industry (1)

### Mobility needs have declined due to population decrease and changes working styles. Ambidexterity is required to "Exploitation" and "Exploration".

### **Current Situation Analysis**

- ✓ Mobility needs declined due to population decline and changes working styles.
- ✓ Ambidexterity is required to deepen the existing railway business and search for new profitable businesses.

### Task

- Zero accidents and early restoration
- Aging and population decline
- Aging infrastructure and systems
- Distributed society

### **Expected Future Image**

### 1. Safe and Secure

Utilization of IoT and robots



Source: Tokyo Metro, Demonstration experiment of robot

2. Automation

#### Source: JR East, Automatic Train Operation

### 3. Improving Service

MaaS cooperation and all-in-one payment



Source: MLIT, Promotion of Japanese version of MaaS

### 4. Town Planning

Living in a new city that transcends space

Self-driving and early restoration of timetable



Source: 4th meeting of Vision Working Group, JR East's presentation



### 4.3.3 Railway Industry (2)

### Low latency, safety/reliability, and autonomy are required as requirements unique to Beyond 5G toward expected future image.

### What is Required for Beyond 5G

### **Expected use cases**

Driverless operations and automatic maintenance are expected as use cases for Beyond 5G.

Safe and Secure Rail Transportation

### 4G/5G's Future

IoT and sensors for monitoring and maintenance

### Beyond 5G's Future

- Driverless operations(Low latency, Safety/Reliability)
- ✓ **Automatic maintenance** (High Speed, autonomy)

### 4G/5G's Current

✓ Trial of robots for guidance

### Beyond 5G's Current

- ✓ Introduction of XR and robots
- ✓ Drones to know the situation

Requirements for Beyond 5G

### **Requirements for Beyond 5G**

Driverless operations use cases require highly reliable real-time wireless communication.

**Low Latency** 

In an emergency stop of an ultrahigh-speed railway, an end-to-end delay time of about several milliseconds is required.

Safety/Reliability

In CBTC (Communications-Based Train Control) systems, **highly reliable real-time wireless communication** is required to prevent train collisions and overspeeds.



### 4.4 Communication and IT (1)

Necessity of creating a mechanism by which smart solutions can be found through smartification via a digital transformation and by promoting the concept of data free flow with trust. Such a mechanism could be one that finds solutions by utilizing big data in real time, and thereby projecting what is happening in physical space to cyberspace.

### **Current Situation Analysis & Task**

- ✓ Development of an advanced communications infrastructure : Safely and reliably realize extremely high-level data synchronization across both physical and cyber space everywhere.
- ✓ The construction of platforms that operate autonomously: Establishing technologies and rules for all machines to work autonomously with sensors
- ✓ Strengthen security and disaster resistance : Ensuring cyber security and a stable network that prevent communication interruptions even in times of disaster

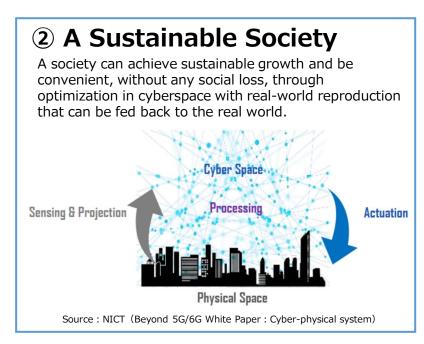
### **Expected Future Image**

### **1** An Inclusive Society

A society in which everyone can play an active role by the removal of differences such as age, disabilities, geographical barriers, and other differences through the expansion of physical and cognitive abilities through wearable devices and realistic experiences anywhere via robots.



Source: NICT (Beyond 5G/6G White Paper: Telepresence)



# A society which will prevent communication interruptions even in times of disaster by flexibly and autonomously changing network configuration, thus everyone will be able to work with peace of mind. Geostationary Earth Orbit Satellite (MEO) Medium Earth Orbit Satellite (MEO) Medium Earth Orbit Satellite (MEO) Medium Earth Orbit Satellite (MEO) Satellite reception dedicated antenna Source: SoftBank Corp. (The Power of Technology "Gijutsu no Chikara" Beyond 5G/6G)



### 4.4 Communication and IT (2)

### Achieving the desired future vision will require further enhancement of 5G features and new, "Beyond 5G" features

### **Requirements for Beyond 5G**

### A vigorous and resilient society through development of CPS

Autonomous optimization and future forecasting functions are required to provide the necessary goods and services to the people that need them, when they need them and only what they need

### Future with 4G/5G

- Collecting data from all kinds of objects with IoT
- High-precision, AI analysis of physical space, recreated in virtual space

#### Today with 4G/5G

- Visual virtual experience with AR and VR
- Expansion of telework

#### **Future with Beyond 5G**

- Realistic experiences using cyberspace, robots, etc., and real-time support to enhance physical and cognitive abilities (ultra-fast and large capacity, ultralow latency)
- Eliminate economic loss through highly-accurate demand forecasting and real-time optimization using AI technology (ultra-fast and large capacity, ultra-low latency, ultra-numerous connectivity, autonomy)
- Traffic systems without congestion or waiting for traffic signals by enabling inter-object mutual **control** (ultra-low latency, ultra-numerous connectivity, autonomy)

#### Today with Beyond 5G

Real-time transmission of ultra-high-definition video (ultra-fast and large capacity, ultra-low latency)

### Digitalization with no one left behind, for a safe and secure society with no digital divide

The requirement for 100% land coverage by terrestrial and non-terrestrial networks will ensure that all people can benefit from digitalization and work with peace of mind

#### Future with 4G/5G

- Establish and coordinate a crosssectoral information distribution platform
- Data utilization with consideration for protecting personal information and privacy

Digitalization with no one left behind, for a safe and secure society with no digital divide

the digital divide using optical fiber and 4G/5G

#### **Future with Beyond 5G**

- Seamless connectivity over land, sea, sky and space, preventing interruption by flexibly and autonomously changing network configuration. (scalability, autonomy)
- Use of digital technologies and services suited to individuals' needs, regardless of geographic, economic or physical constraints (ultra-fast and large capacity, scalability)
- Guaranteed security and privacy by using AI for automatic detection, defense, repair, etc. (autonomy, ultra-security and resiliency)

#### Today with Beyond 5G

Extreme coverage using satellite and HAPS (scalability)

### Today with 4G/5G

Measures to counter



### 4.5 Media (1)

• In 2030, people can enjoy more immersive media experiences utilizing virtual space and holographic communication, e.g., "the metaverse".

### **Current Situation**

- ✓ Various multi-media contents including TV/radio, publishing and advertise business, SNS, etc.
- ✓ Due to pandemic, the digitalization has been accelerated, e.g., online live events.

#### Online live event



### **Expected Future of the industry**

- ✓ All the contents can be accessed online via internet. Likewise, richer user-created contents can be delivered more easily regardless of time, place and device type.
- ✓ Utilization of virtual space and Holographic communication.
- ✓ Personalization/customization for more efficient contents delivery.

Entertainment in virtual space



Holographic communication



Source: https://about.fb.com/news/2021/10/facebook-company-is-now-meta/



### 4.5 Media (2)

- The figure below summarizes the high-level requirements (Conceptual / Technical aspect) for beyond 5G.
- A few tens ~ hundreds Gbps of peak throughput can be expected for Holographic communication, as an example of performance for Beyond 5G.

The black lines between the boxes represent what technical aspects will be relevant to the conceptual aspects

**Conceptual aspects** 

### Accessibility

- Access for everyone, anytime, anywhere and with any type of device
- Users can distribute content they created themselves
- Building a global ecosystem that enables a rich and diverse multimedia application developer community

### More immersive media experiences

Support more immersive media experiences with holographic communication and embodiment of the internet

### Personalization

 Provide services adapted to each user's viewing environment and devices

### Enhanced radio communication

**Technical aspects** 

Further improve frequency utilization efficiency, coverage and latency

### Extended architecture, protocols

 Support radio access and network architectures to enable efficient content delivery using both broadcasting and communication

### Utilization of AI, machine learning

Use AI to implement a range of personalization and customization



### 4.6 Energy, Resource, Material (1)

Introduce new technologies such as IoT and automation, improve the working environment in mines and plantations, the efficiency of equipment and the movement to the "venous industry" to secure stable resources and decarbonize for a sustainable society

### **Current situation analysis**

- 1. Toward a sustainable society, Mineral resources industry is focusing on recycling and marine resource development and Paper industry is focusing on new businesses related decarbonization
- 2. Promote the study and introduction of new technologies to improve efficiency and the work environment in mines and forest plantations
- 3. Companies in both industries, which are large-scale equipment industries, are promoting efforts for energy saving and decarbonization

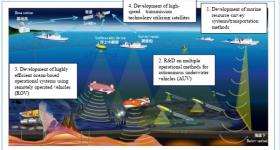
### **Tasks**

- 1. Promote the introduction of automated machinery and remote operation / remote monitoring regardless of location
- 2. Promote equipment efficiency improvement and introduction of energy saving / decarbonization technology utilizing IoT / big data
- 3. Promote "veinous industry" through IoT as a broad infrastructure base

### **Expected future of the industry**

### Efficient, safe and secure working environment

Robot utilization and remote control / monitoring are possible regardless of location



Source: "Recommendations for Developing a New Basic Plan on Ocean Policy -Ocean Policy for Society 5.0-" Keidanren (Japan Business Federation) \*prepared by the Keidanren Secretariat based on website of the Cabinet Office Council for Science, Technology and Innovation "Next-generation technology for ocean resources exploration(Zipangu in the Ocean)" SIP



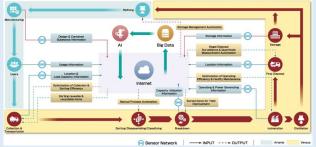
Automation of logging

Automatic cable yarding

Source: Excerpt from "Forestry Innovation Field Implementation Promotion Program", Forestry Agency

### Recycling as a common infrastructure

"venous industry" with a extreme-massive connectivity that is not restricted to any location



Source: "The IoT Council of Waste Management and Recycling HP"

### Optimal operation of energy-saving and low-carbon equipment

Manufacturing DX/Value chain utilizing IoT and big

data





### 4.6 Energy, Resource, Material (2)

Requirements unique to Beyond 5G to realize the expected future are extreme coverage extension, extreme-low latency, extreme-massive connectivity, extreme-low power consumption terminals, and contactless power supply

### What are required for Beyond 5G

### Requirements

- Extreme coverage extension High-speed communication in mountains and at sea
- **•Extreme-low latency 45 ms or less** for an immersive remote control system aimed at improving the working environment (example)
- Extreme-massive connectivity Realization of CPS by collecting environmental data and mobile data of all things and places
- **·Extreme-low power** consumption terminal / contactless power supply

IoT terminals that are easy to install and operate anywhere (no power supply required, etc.)

### paper industries of mineral pment and situation resources

- 3) Future of the mineral resources and paper industries
- In areas not served by 5G(quarries, oceans, forests) Local 5G system
- In 5G service areas More sophisticated manufacturing DX, recycling industry through collection IoT data (with restrictions on the installation location)
- (1) Current state of mineral resources and paper industries
- In areas not served by 5G (quarries, oceans, forests) Individual closed systems (Restricted autonomous operation of machines, etc.)
- In 5G service areas progress in Manufacturing DX, improvement in the efficiency of the recycling industry by collection IoT

- 4 Beyond 5G + Future of the mineral resource and paper industries
- Flexible equipment installation / system
- ·No location restrictions
- ·Edge and cloud integration, virtualization, etc.
- ·DX across the entire value chain
- ·Cross-industry 'veinous industry' leveraging shared IoT data collected from all locations
- 2) Beyond 5G + Current state of mineral resources and paper industries
- Progress of DX(even in quarries, oceans, forests) Remote equipment operation, cloud integration. optimization of the entire value chain
- No restrictions on installation Increase the number of data collection targets Expansion of recycling industry

Communication area centered on ground base stations Massive connectivity

Beyond 5G

Extreme coverage (satellite communication / HAPS / underwater communication) Extreme-massive connectivity, low power consumption terminals / contactless power supply

Development of communication technology

### 4.7 Automotive (1)

The aging society restricts people's mobility in rural areas, and population concentration in urban areas causes traffic congestion. A future society is envisioned in which all people can be ensured with unconstrained and efficient mobility irrespective of their living areas.

### **Issues Analysis**

- Lack of drivers negatively affects the sustainability of public transportation in rural areas, while population concentration in urban areas causes traffic jam. Both adversely affect the quality of people's lives.
- Increased awareness of societal crisis on energy and environmental issues, and problems of traffic-accident caused by the aging society.

### **Key Tasks**

- Realize a mobility-inclusive society that provides unconstrained and efficient mobility for all people
- Build a robust infrastructure for automated driving and safety driving assistance, and a low carbon-emission society

### **Future Vision**

- 1. A society all people can move freely and efficiently

Source: ITS Japan

2. MaaS Platform allowing the Multi-modal mobility of people



Source: ITS Japan

3. Collaboration between vehicles with Smart Cities



Source: ITS Japan

4. Enabling digital society to realize Mobility-inclusive



Source: The Government of Japan, ITS Roadmap

**Driving Pleasure** 

Improved

### 4.7 Automotive (2)

## Towards Automotive Society in 2030 Era, Beyond 5G shall require the integration of highly accurate sensing and communication, distributed Al learning & inference, and ultra reliability

### What are Required for Beyond 5G

0

Improved Safety

**Automated Driving** 

### **Safety Driving Assistance**

Beyond 5G sensing and enhanced connectivity are required so as to support Safety Driving under extreme conditions, e.g., driving at intersections without a signal, under bad weather or in the event of a disaster.

Applying 4G/5G

- Look-ahead information via cloudbased coordination
- See-through, AR/VR Navigation

### **Present Industry**

- Data Volume: 50MB/Car monthly
- ●Probe data retrieval with V2N

### Beyond 5G Era.

- Complement V2I cooperation by sensing (mmWave/THz, Sensing Fusion)
- Enhanced connectivity and availability (ultra low latency, ultra high reliability, VLEO/HAPS)

### Beyond 5G if applied

- ●88% of new car sales are connected cars
- Active utilization of V2V communication (Sidelink)

### **Automated Driving**

Integrated sensing and communication, distributed Al learning & inference, and quantum-cryptography-based security are required to accelerate the implementation of automated driving

### Applying 4G/5G

- Dynamic Map, SW downloading with OTA
- Improved Connectivity utilizing V2I, V2V and V2P communications

### Present Industry

- ●Autonomous Level-3
- •Expressway
- ●L3 Cars Sales: 70K/Year

#### Beyond 5G Era.

- Sensing and distributed Al learning & inference (sensing accuracy at cm level)
- Remote monitoring and remote driving (data speed at 50 Gbps, E2E latency at 1 ms, reliability at 10-6 or higher)

### Beyond 5G if applied

- **●Cooperative automated driving Level-5**
- Data Volume: 5GB/Car monthly
- ●L3-5 Sales: 8Mil./Year (30% of new car)

Requirements on Beyond 5G



### 4.8 Machines (1)

Machines are the foundation of all aspects such as daily life, production / distribution, social infrastructure, and energy use. Improving performance, efficiency, and reliability through various improvements, sensor evolution and system optimization by utilizing ICT are progressing.

### **Current Situation Analysis**

- 1. Decline in the working population (SDG 8,9)
  - Automation/Labor saving, Collaborative work with humans
- 2. Global environment protection (SDG 13)
  - Reducing the environmental burden at every stage
- 3. Production / energy efficiency (SDG 7,12)
  - Optimization of design / manufacturing / logistics / operation
  - Utilization of ICT
- 4. Resolving inequality (SDG 10)
  - Gender / Disability / Age
  - Country / Region / Race













### **Expected Future Image**

Item	Expected progress		
Design	<ul> <li>Improved design efficiency through remote collaboration and digital twins</li> <li>Design employing contactless power supply and wireless communication</li> <li>Optimal design of fuel efficiency, mechanical efficiency, and control</li> </ul>		
Manufacturing	<ul> <li>efficiency by AI / HPC</li> <li>Digital twin and optimized production by connected cyber factories</li> <li>Efficient logistics, distributed production and local production for local consumption</li> </ul>		
Autonomous control	<ul> <li>AI-based maneuvering, labor saving, unmanned and autonomous operation of machines</li> <li>Autonomous driving with accurate and dense sensing, positioning, and optimal control</li> </ul>		
Expanding the coverage area	<ul> <li>Coverage expanding to sky, stratosphere, space, pelagic, underwater, underground</li> </ul>		
Machine intelligence and cooperation with human	<ul> <li>AI-based autonomous robot with improved accuracy and speed</li> <li>Enhanced human with expanded organs, perception, multisensory and remote operation capability of plural machines</li> <li>Robots serving as communication partners and alternatives to home appliances</li> </ul>		
Monitoring and maintenance	<ul> <li>Acquisition of operating data with enhanced types, sampling density and number of objects in operation</li> <li>Analysis and feedback through computing resources distributed optimally among devices/edges/clouds</li> </ul>		

### **4.8 Machines (2)**

### What is Required for Beyond 5G

machinery industry

Development of the

### **Expected Use Cases**

### 1 Intelligent / automated work / manufacturing process

Automatic process generation / improvement, ultra-low latency motion control\*, direct teaching, real-time CPS

### 2 Remote operation / control / diagnosis

Application of robot technology to construction machinery and agricultural machinery, application of autonomous driving technology to aircraft and ships, intuitive HMI, product / breeding management

### 3 Flexible construction / processing / production / operation management

Smart maintenance by Al and/or robot / equipment sharing / reflection of production / working environment conditions

### 4 High-speed mobility / energy saving / comfort

High-precision positioning and control of wide-area, high-speed moving objects, navigation plan management by utilizing data, automation and sophistication of security inspections, traceability, seamless transportation

### **5 New mobility service**

Flying taxi, simulated experience

### Current machinery industry and 4G / 5G

- Regional / condition-limited remote / automatic driving / operations, clean operation
- Realization of proxy function by AI / robot

### Current machinery industry and 4G / 5G

- Efficiency of operations (construction / processing / production / operation) using sensing data
- Driving support, remote monitoring

### Future machinery industry and Beyond 5G

- Compact / customized manufacturing
- Wide-area (land, sea, air, and space)
   / high-speed / high-accuracy remote / automated driving / operations of mobile objects
- · Robots that feel / behave like humans, direct teaching, and human enhancement

### Current machinery industry and Beyond 5G

- Automatic creation / improvement of work / manufacturing processes
- Drone logistics, Suspected experiences (XR)

Development of communication technologies

Mechanical and communication technology requirements that support the expected future image

\*: 100 micro second in E2E local area communication



### 4.9.1 Electronics and Precision electronics

Widely adopted Beyond 5G connected equipment into daily work and life. Required to transform platform industries for support social essential infrastructure.

and Precision electronics

Status of Electronics

**Future** 

Surrent

### **Current issued through analysis**

- ✓ Electronics and precision electronics equipment to be important parts of social platform with accelerating DX and 5G deployments.
- ✓ AI active use leads to Co-evolution between Network and AI

### **Expectation of future**

- 1. Socially total optimization of equipment / system sharing, energy efficiency & consumption
- 2. Cross industries collaboration
- 3. Shift to future-oriented and user-centric design

### What is Required for Beyond 5G

#### 5G and Future Electronics and Precision electronics

- · Accelerate DX by 5G feature upgrades
- $\cdot$  Expand 5G network and data utilization
- Widely adopted Local 5G for private and public sectors
- 5G connected equipment and robots

### 5G and Current Electronics and Precision electronics

- · DX by eMBB, URLLC, mMTC
- · Local 5G introduction
- Application and use case oriented network optimization
- 5G connected smartphone, tablets

#### <u>Beyond 5G and Future</u> Electronics and Precision electronics

- Beyond 5G adopted by cross industries and industrial platform
- Co-evolution Network and Al
- · Open Interface, Security enhancement
- Device-less, e-Paper, Brain comm.,
   Collaboration robots, Manual-free UI

### Beyond 5G and Current Electronics and Precision electronics

- New variety of features on top of 5G
- Specification quality improvement
- Harmonization with social, environment and human beings
- Generalization of Beyond 5G connected function on device and equipment

5G

(1)eMBB, (2)URLLC, (3)mMTC

### Beyond 5G

(1)(2)(3) + (4)Ultra low power consumption, (5)Ultra security and resiliency, (6)Autonomy, (7)Scalability

**Required specification categories** 

### 4.9.2 Semiconductor

### The present analysis and problem

- 1. Semiconductor understock
- 2. Anti-stress reinforcement to a disaster
- 3. Soaring of semiconductor equipment
- 4. Reduction in power consumption
- 5. Lack of understanding supply chain

### The future image to expect

- 1. Shortage lead time
- 2. Manpower saving of factory, unmanned
- 3. Reduction in equipment price
- 4. Power consumption is reduced in Next-Semiconductor
- 5. Improvement of the supply chain management power

### What is required for Beyond 5G

Future semiconductor and 4G/5G

- By AI , IoT and Robot manpower saving of a factory
- 3D of process & PKG technology of becoming it promotion
- Share up of Nextsemiconductor

semiconductor

the

of

**Development** 

 Recognizing anew of supply chain

Current semiconductor and 4G/5G

- Lead time is several months
- Factory with a lot of manpower
- Soaring of semiconductor equipment
- Most semiconductor some Next-semiconductor
- Cannot detailed supply chain under control

Future semiconductor and Beyond5G

- Lead time is several days
- The Factory which resists a disaster
- Reduction of the semiconductor equipment
- Excavation of new Semiconductor
- Improvement of supply chain management by AI

Current semiconductor and Beyond5G

- Optimization of lead time by visualization
- Remote control of the repair semiconductor equipment

(Delay time 1ms)

- Breakaway from Moore's law
- Reinforcement of the low consumption standard
- Extensive supply chain management

Development of communication technology

### 4.10.1 Agriculture and Livestock

### **Current Situation Analysis and Issues**

- 1. Labor shortages due to the declining birthrate and aging population will be a serious problem.
- 2. Reducing the burden of agricultural work and labor saving in agricultural work itself are also issues.
- 3. Strengthening the production base regardless of the size of the business or the conditions of rural areas.

### **Expected future vision**

- By combining cutting-edge technologies such as robots, Al and IoT with B5G, the sophistication of "smart agriculture" such as remote monitoring, automation of agricultural work and productivity improvement of agricultural crops will advance.
- 2. Remote control and automatic operation of tractors, tillers and rice planters from cyberspace.
- 3. Spraying agricultural chemicals using drones, monitoring animal damage using IoT technology, and agricultural support and remote guidance using XR technology.
- 4. Production and management of agricultural and livestock products.

### What is required for Beyond 5G?

Evolution of Agriculture and Livestock Industry

#### 4G/5G Future Industries

- Autonomous driving of tractors and spraying of agricultural chemicals by drones are spreading
- The introduction of these ICT technologies is limited to specific regions

#### 4G/5G Current Industry

- Many agricultural and livestock farming operations are still carried out by hand
- Trial operation of automatic tractor operation

#### Beyond5G The Future

- Not only for production control of agricultural and livestock products, but also for business management
- Expansion from primary industries to 6th industries

#### Beyond5G Era

- By expanding the range of remote monitoring, the range of agricultural support and remote guidance is expanding
- Agricultural management utilizing other big data, etc.

### 4.10.2 Food

### **Current Situation Analysis and Issues**

- 1. Shortage of working population due to low birthrate, aging population and declining population is a serious problem.
- 2. In the field of food production, issues include automation and stable operation of production lines, and ensuring product quality.
- 3. Stable supply of materials to food processing plants, inventory control of products and logistics control are also issues.

### **Expected future vision**

- The sophistication of "smart factories" advances through automation and stable operation of factories and ensuring product quality through robots, AI, IoT, etc.
- 2. The shift to B5G wireless technology at the plant is now on the rise, contributing to the stable operation of production lines and productivity improvements such as video monitoring.
- 3. Reduction of food loss by grasping the inventory status of food products at retailers as big data

### What is required for Beyond 5G?

Evolution of Food Processing Industry

#### 4G/5G Future Industries

- FA and PA are expected to be introduced more and more in the future
- Introduction of these ICT technologies is limited to factories

#### 4G/5G Current Industry

- Limited automation and stable operation of production lines at food processing plants
- Example of factory visualization through introduction of IoT technology

#### Beyond5G The Future

- Automation of production lines, stable operation and quality assurance
- It is also used for business management such as inventory and transportation management, including the supply chain of products

### Beyond5G Era

- Expansion of the range of automation of production lines by expanding the range and accuracy of remote monitoring
- Plant management utilizing other big data is possible

### 4.10.3 Household and Cultural Goods

### **Current Situation Analysis and Issues**

- Shortage of working population due to low birthrate, aging population and declining population is a serious problem.
- Issues at goods production sites include automation and stable operation of production lines and ensuring product quality.
- Issues include stable supply of raw materials to product factories, inventory control of products, and logistics control.

### **Expected future vision**

- The sophistication of "smart factories" advances through automation and stable operation of factories and ensuring product quality through robots, Al, IoT, etc.
- The shift to B5G wireless technology at the plant is now on the rise, contributing to the stable operation of production lines and productivity improvements such as video monitoring.
- 3. Grasping raw materials of products and inventory status at retail stores as big data and using it for business management

### What is required for Beyond 5G?

Evolution of Household and Cultural Goods Industry

#### 4G/5G Future Industries

- FA and PA are expected to be introduced more and more in the future
- Introduction of these ICT technologies is limited to factories

### 4G/5G Current Industry

- **Limited Automation and Stable Operation of Production Lines** at Household Goods **Manufacturing Plants**
- **Example of factory** visualization through introduction of IoT technology

### Beyond5G The Future

- Automation of production lines, stable operation and quality assurance
- It is also used for business management such as inventory and transportation management, including the supply chain of products
  - Beyond5G Era
  - Expansion of the range of automation of production lines by expanding the range and accuracy of remote monitoring
  - Plant management utilizing other big data is possible



### 4.11 Retail and wholesale distribution business

### **Current Situation Analysis and Issues**

- The shrinking domestic market due to a shrinking population, difficulties in securing human resources such as producers, ESG initiatives, sustainable supply in times of disaster, and many other issues are coexisting.
- 2. Labor shortage and aging of drivers in the logistics industry.
- 3. There are both positive and negative effects of changes in purchasing behavior due to the COVID-19.

### **Expected future vision**

- 1. Creation of innovation in industries using advanced technologies such as robotics, Al artificial intelligence, and IoT.
- Comprehensive and integrated promotion of agriculture, forestry, fisheries (primary), manufacturing (secondary), retail (tertiary), and other industries to create new added value through sixth-tier industrialization.
- 3. Promote the Logistics DX "Outline of Comprehensive Logistics Policies".

### What is required for Beyond 5G?

The Future Retail and wholesale distribution business

#### 4G/5G Future Industries

- Evolution of loT by analyzing more sensing data and image data with Al
- Real-time processing is performed using a highspeed line

mMTC eMBB

### Beyond5G The Future

- Realization of sixth industrialization by evolution of supply chain
- Further efforts toward the realization of SDGs

URLLC

#### 4G/5G Current Industry

- Verify solutions to issues through IoT verification, etc.
- Examining the use of digital technology to address future issues

### Beyond5G Era

- Establishment of supply chain infrastructure through data linkage infrastructure
- Innovation creation with CPS and Web3.0



### 4.12.1 Medical (1)

### Current issues through analysis

- 1. Coexistence of various people in super-aging society
  - achieving harmony with a super-aging society, and to fulfill the role of presenting the world with solutions
- 2. New solutions to unknown diseases
  - putting systems and measures in place to respond and resolve them promptly when they occur.
- 3. Further development of medicine and medical device
  - · achieving the world's highest medical technology standards and take the lead in the industry

### **Expectation of future life**

1. Support and reproduction of physical functions and abilities



Source: Ministry of Health, Labor and Welfare (Home page) 2. Immediate response to unknown infectious diseases



Source: Cabinet Secretariat (COVID-19 Information and Resources)

3. Development of medical technologies



Source: Japan Agency for Medical Research and Development (Achievements) 4. Support for superaging society



Source: Ministry of Health, Labor and Welfare (Home page) 5. Extension of healthy lifespan



Source: Ministry of Health, Labor and Welfare



### 4.12.1 Medical (2)

### What is required for Beyond 5G

### **Use cases with Beyond 5G**

### 1-1 Assisting perceptual abilities

Augmented human, Brain machine

### **2-1 Minimum contact, monitoring infections**

Positioning, Centralized management of health status

### **3-1** DB of genome analysis

Personalized medicine, AI-based drug discovery

### **4-1 Tele-surgery**

Robotics, AI based surgery

### 5-2 Minimally invasive surgery

Nano/Micro robotics, Energy harvesting

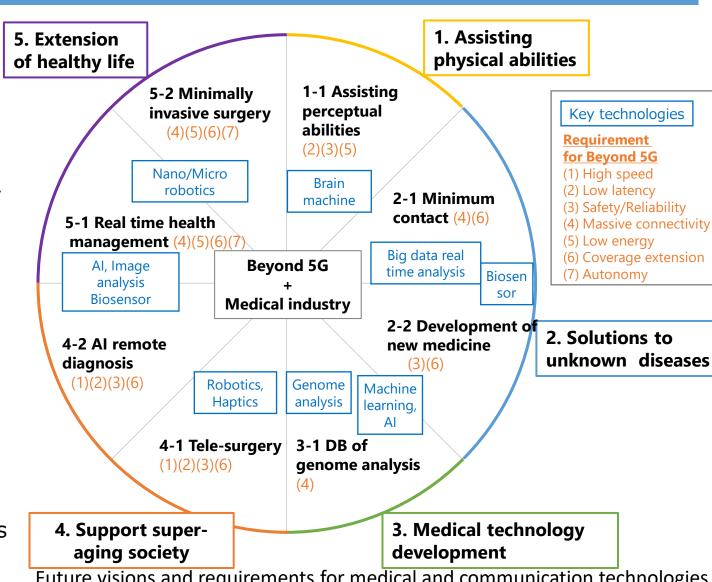
### **Beyond 5G requirements**

### **Tele-surgery**

- **Tens of Gbps** throughput
- **10**<sup>-7</sup> reliability

### Minimally invasive surgery

- up to tens of millions/km<sup>2</sup> connectivity
- Autonomous communication control of devices



Future visions and requirements for medical and communication technologies

### 4.12.2 Government

### **Current State Analysis and Challenges**

- 1. Government administrative systems established individually for each jurisdiction or use (system collaboration is difficult)
- 2. Regulations and practices that impede digitization (seals, etc.)
- Complicated and cumbersome procedures (application for each system and processing at administrative counters)

### **Future Vision**

- 1. Collaboration and integration between systems
  - ✓ One-stop processing of operations across jurisdictions in response to events (Birth, marriage, moving, etc.)
- 2. User-friendly UX
  - ✓ Administrative services open to anyone at anytime and anywhere (eliminating the digital divide)
- 3. Service collaboration between public institutions and private sectors
- 4. Utilization of open data from government

### What is required for Beyond 5G/6G

# administrative systems of **Evolution**

#### 4G/5G Future Industry

- One-stop application processing
- Service collaboration between public and private sectors
- Utilization of open data

#### 4G/5G Current Industry

- Individual administrative systems by jurisdiction and use
- Complicated and cumbersome procedures (application for each counter and system)

#### Beyond 5G/6G Future Industry

- UX improvements (Multidevice, hologram communication, etc.)
- Open large amounts of real-time data (Ultra massive connections)

#### Beyond 5G/6G Current Industry

- Stable quality in the event of massive communications, such as during disasters
- Administrative services available anytime, anywhere (Coverage extension, private government networks)

Requirements for Beyond 5G/6G

### 4.13 Restaurant

### **Current Situation Analysis and Issues**

- 1. Business operating with reduced hours and voluntary suspension of business have been forced by the repeated declaration of an emergency.
- 2. Due to the recent business operating with reduced hours cancellation, the number of stores that reopen due to the presentation of certificates of vaccination, etc., has increased.
- 3. The biggest challenge now seems to be to regain lost customer traffic due to the pandemic.

### **Expected future vision**

- Revival of a restaurant where a large number of people can enjoy dining together without presenting a vaccination certificate or a negative certificate.
- 2. Provision of a mechanism that enables smooth presentation electronically when the need for presentation of these certificates continues
- 3. Reduced service hours and labor costs through the introduction of cooking / serving robots, ordering terminals, and cashless payments
- 4. Respond to a variety of takeout needs and reduce food losses in conjunction with home meal delivering service

### What is required for Beyond 5G?

Evolution of the restaurant industry

#### 4G/5G Future Industries

- Go-to-Eat Campaign and Others bring back some traffic
- Limited ability to capture nesting consumption such as telework

#### 4G/5G Current Industry

- After the business operating with reduced hours was lifted, limited operations were resumed by presenting certificates of vaccination, etc.
- Expansion of business by providing take-out menus

### Beyond5G The Future

- An "unmanned restaurant" that automates everything from receiving orders to serving meals and payment.
- Home meal delivering service and reducing food loss by using drones.

#### Beyond5G Era

- Sophistication of cooking robots and introduction of serving robots using autonomous driving technology
- Sophistication of home meal delivering service



### 4.14 Entertainment and Leisure (1)

### **Current State Analysis and Issues**

- Opportunities to enjoy entertainment in virtual space have increased due to the effects of COVID-19
- 2. Diversification of entertainment is accelerating due to integration with social media, mainly in the younger demographic
- 3. Challenges to support massive traffic and low latency communication for interaction

### **Expected future vision**

- 1. Provide the ultimate immersive experience that fully stimulates the five senses
- 2. Integrate virtual and real for entertainment
- 3. Integrate entertainment and social
- 4. High-grade content creator support and hyperpersonalization of content
- 5. Borderless entertainment services

### What to expect in Beyond 5G

Example: Interactive Live Music Use Case

- High data rate : 48-200Gbps (Raw data)
- Low latency: MTP\*1 10ms, TTP\*2 70ms

\*1MTP: Motion To Photon \*2TTP: Time To Present

#### 4G/5G Future industry

- Spread of 3D entertainment using XR and VR
- Make entertainment environment disparity borderless

#### Beyond 5G future industry

- Ultimate immersive experiences by interaction
- hyper-personalization of content in social entertainment spaces where everybody can participate

#### 4G/5G Current industry

- Mainly one-way, 2D events such as remotelive or sports events
- Social networks based on text, images and video

### Beyond 5G era industry

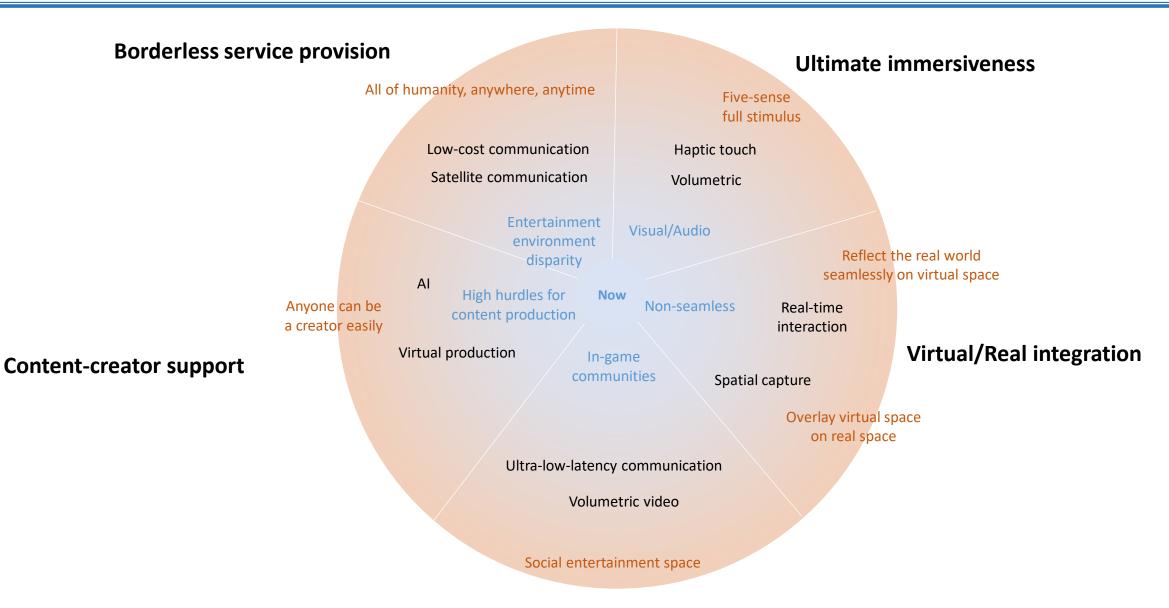
- Devices that can provide immersive realism in virtual space
- Integration of entertainment and social networks

Entertainment industry future

Requirements for Beyond 5G



### 4.14 Entertainment and Leisure (2)



Integration of entertainment and social



### 4.15.1 Space (1)

To protect the people's lives on earth, it is required to contribute to solving social issues by space utilization. By developing of space utilization technology, efforts to expand the living area and activity area to space are required.

### **Current Situation Analysis**

- ✓ Space utilization is mainly preceded by national government, specific industries, R&D and satellite broadcasting
- ✓ New efforts are required by utilizing space and space development technology to solve social issues.

### **Social Issues**

- I. Japan's aging society and population decline
- 2. Global warming, intensification of natural disasters
- 3. Shift to clean energy, energy competition
- 4. Increased pandemic risk and realization of "New normal"
- 5. Realization of a society that affirms diverse ways of life

### **Expected Future Image**

### 1. Communication to protect life

Smart communication infrastructure using space

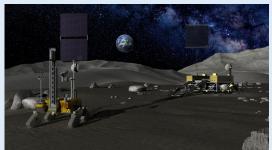


Source: Smart City Public-Private Partnership Platform HP

### 3. Utilization of space environment

Expanding the area of human activity to space

Source: JAXA



4. Adapt space to lifestyle

Source: JAXA observation satellite HP

2. Protect life by space data

Space-generated data from a secure and

Realizing each diverse lifestyle using space



Source:JAXA/Adobe.stock.com

Coverage extension to the sky, sea and space

### 4.15.1 Space (2)

Fast/large capacity, scalability, safety, reliability, autonomy and low latency are required as requirements for 5G and beyond toward expected future image to protect the people's lives on earth.

### The requirements of 5G and beyond

### Coverage extension to the sky, sea and space

Fast/large capacity(approximately <u>several dozens of Gbps</u> by low/medium earth orbit satellite), scalability, safety/reliability and autonomy as Beyond 5G's performance are required for smart cities and autonomous driving support.

#### 4G/5G's Future

✓ For specific industries such as aircraft

### Beyond 5G's Future

- ✓ Extreme coverage extension
- ✓ For all industries and integrates with terrestrial networks, or independent of terrestrial networks (Fast/large capacity, Scalability, Safety/Reliability, Autonomy)

#### 4G/5G's Current

✓ For mobile backhaul, for sea and air

### Beyond 5G's Current

✓ For specific apps such as wide area robotics in spot areas

### **Utilization platform for space data**

Scalability, safety/reliability, autonomy and low latency as Beyond 5G's performance are required for utilization platform for data observed and generated in space.

### 4G/5G's Future

✓ Past data processed from the terrestrial cloud using AES for individuals

### Beyond 5G's Future market

- Enhanced security with quantum cryptography technology (Safety/Reliability,)
- Beyond space real-time data by AI processing on the space data utilization platform for personal use (Scalability, Safety/Reliability, Autonomy, Low latency)

#### 4G/5G's Current

 Past data processed on the ground for enterprises

### Beyond 5G's Current market

✓ Beyond space slightly delayed enterprise data processed in a terrestrial cloud with stronger security than AES for corporate use

Utilization platform for space

data

Requirements for Beyond 5G

Requirements for Beyond 5G **AES(Advanced Encryption Standard)** 

Utilizing space as a sustainable activity area

### 4.15.1 Space (3)

Fast/large capacity, security/resiliency, low latency, scalability and low power consumption are required as requirements for 5G and beyond toward expanding the area of human activity to space and realizing each various lifestyle using space.

### The requirements of 5G and beyond

Incorporating space/cyber into our lifestyle

### Utilizing space as a sustainable activity area

Fast/Large capacity and security/resiliency as Beyond 5G's performance are required for utilization space as a human activity area (moon and/or planets) sustainably. In addition, since the installed resources are limited, it is vital to realize low power consumption.

### 4G/5G's future

- Generalization of space travel
- **Exploration and Utilization of** space resource

### 4G/5G's current

- √ R&D at ISS(\*)
- Observation and reduction of space debris

- Beyond 5G's future Workcation at space, Emergency evacuation to space
- **Autonomic operation of Space** infrastructure, construction of **space factory** (Fast/large capacity, security/resiliency/low power consumption)

### Beyond 5G's current

- **Control space objects**
- **Detection of space debris and** Collision avoidance by spacecraft

### **Incorporating space/cyber into our lifestyle**

Fast/Large capacity, low latency and scalability as Beyond 5G's performance are required for cross-cultural communication by using space/cyber which has no border.

### 4G/5G's future

- **Constant internet** access at spaceship
- Lunar trip by using avatar

### 4G/5G's current

- Live broadcast from ISS
- Space trip by VR

### Beyond 5G's future

- Diverse lifestyle without affects of real world
- Simulated experience of life on the moon using VR Haptics (Fast/large capacity, low latency and scalability)

### Beyond 5G's current

- ✓ Cross-cultural community formation without affects of place and/or time
- School trip to cyber "space"

Requirements for Beyond 5G \*ISS(International Space Station)

Requirements for Beyond 5G



### 4.15.2 HAPS (1)

### Sustainable and Ultra-wide Coverage is required to address social issues raised in the SDGs.

### **Current status and issues**

- ✓ Several companies are already experimenting with stratospheric communications using various HAPS platforms. In order for HAPS to be widely adopted, following regulatory issues need to be addressed.
  - ✓ Aviation: International rules for the stratospheric flight, common compliance test procedures for HAPS aircraft.
  - ✓ Spectrum: Additional identification for HAPS in WRC-23(\*), international scheme for frequency coordination with neighboring countries

\* Candidate bands: 694-960MHz, 1710-1885MHz, 2500-2690MHz

### **Future Vision**

### **1** Efficient coverage for rural area

At an altitude of around 20 km, HAPS can provide ultra-wide coverage and connect directly to existing user terminals.



### **2 Resilient NW to natural disasters**

HAPS is invulnerable to weather and can move anywhere, providing a resilient NW in the event of natural disasters, such as Typhoon and Tsunami.



### **3Carbon neutral NW**

HAPS can provide a zero-emission operation using solar, hydrogen or other energy sources.





### 4.15.2 HAPS (2)

### The unique capabilities for Beyond 5G are required to provide Sustainable and Ultra-wide Coverage.

### What are required for Beyond 5G

### **Use cases**

### Connecting the unconnected

Efficient coverage extension to the uncovered and undercovered areas

### Disaster recovery

Resilient NW that can continue to operate (or be quickly restored) in the event of natural disasters.

### Urban air mobility

3D coverage for urban air mobility such as flying cars and drones

### loT

Ultra-wide coverage for IoT such as sensors, home appliances, machines, and cars

### **Capabilities**

### Maximum Horizontal Coverage

Maximum radius of the area covered by a single base station (in km/BS).

(Covering up to tens to hundreds of kilometers in radius.)

### Maximum Vertical Coverage

Maximum altitude of the area covered by a single base station (in km/BS).

(Covering <u>around ten kilometers above ground</u>.)

### Carbon Neutrality

Capability to provide coverage area with zero carbon emissions during operation.

※It is assumed that the same devices used in terrestrial IMT systems can also be used, and the required latency are equivalent to those of eMBB usage scenario of IMT-2020.



### 4.15.3 Society (1)

Social infrastructure to review the social system according to population composition and to protect human lives and property from natural disasters

### **Current Situation Analysis**

- ✓ The population continues to decline
- ✓ The ratio of people aged 65 and over to the total population is the highest in the world
- ✓ Natural disasters caused by climate change (e.g. typhoons, floods) and geographical factors(e.g. earthquakes, volcanoes)

### **Issues**

- 1. How to solve for the labor shortage
- 2. How to spend a long life meaningfully
- 3. How to protect human lives and property from natural disasters

### **Expected Future Images**

### 1. Labor force

Advances in capacity enhancement technologies and remote work will increase the number of workers and improve productivity

### 3. Disaster avoidance

Distribution all at once of personalized emergency bulletins according to personality, location and situation

### 2. Transportation

Enhanced personal mobility and infrastructure system that allows individuals to go where they want to go

### 4. Disaster assistance

Communication system capable of exchanging information without worrying about securing power supply or outside of service area even in case of disaster

### 4.15.3 Society (2)

Beyond 5G requires Ultra fast & large capacity, Ultra-low latency, Ultra security & resiliency, Autonomy and Scalability for its expected future realization, to solve social issues

### What is Required for Beyond 5G

### Solving social issues / Creating a sense of purpose for life

Ultra fast & large capacity, Ultra-low latency, Ultra security & resiliency and Autonomy are required to ensure augmented reality technology, robotics and safety of personal mobility

#### 4G/5G Future Industry

- ✓ Use of assist suits and robotics
- ✓ Self-driving bus

#### 4G/5G Current Industry

- ✓ IoT Watch
- √ Health management app

#### Beyond 5G Future Industry

- Wide range of ultra-immersive services (Ultra fast & large capacity, Ultra-low latency Ultra security & resiliency)
- Personal mobility & infrastructure (Ultra fast & large capacity, Ultra-low latency Autonomy)

- Beyond 5G Current Industry
  Evolution of remote working with XR and immersive education
- ✓ Secure and fair communications infrastructure

### Reducing damage / **Protecting lives and properties**

Autonomy, Scalability, Ultra fast & large capacity, and Ultra security & resiliency are required for simultaneous distribution of full-personalized emergency bulletins and information sharing in disasters, and guaranteeing more than 10Mbps at anytime and anywhere should be required.

#### 4G/5G Future Industry

- ✓ Improvement of prediction accuracy with evolution of prediction/sensing technologies
- ✓ Utilization of SNS

#### 4G/5G Current Industry

- ✓ IoT infrastructure monitoring
- ✓ Portable base station

#### Beyond 5G Future Industry

- Personalized emergency bulletins (Scalability)
- Resilient communication system for safe evacuation

(Ultra security & resiliency, Autonomy, Scalability, Ultra fast & large capacity)

#### **Beyond 5G Current Industry**

- ✓ Communication satellite and HAPS base station
- ✓ Distributed network topology

against natural disasters Measures

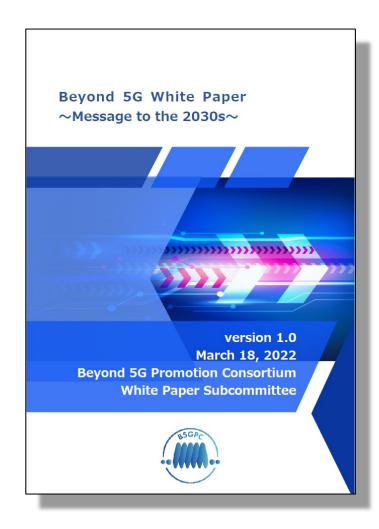


# Beyond 5G White Paper(ver.1.0) ~Message to the 2030s~ [Beyond 5G technologies]

Technology Working Group, White Paper Subcommittee, B5GPC



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https://b5g.jp/output.html

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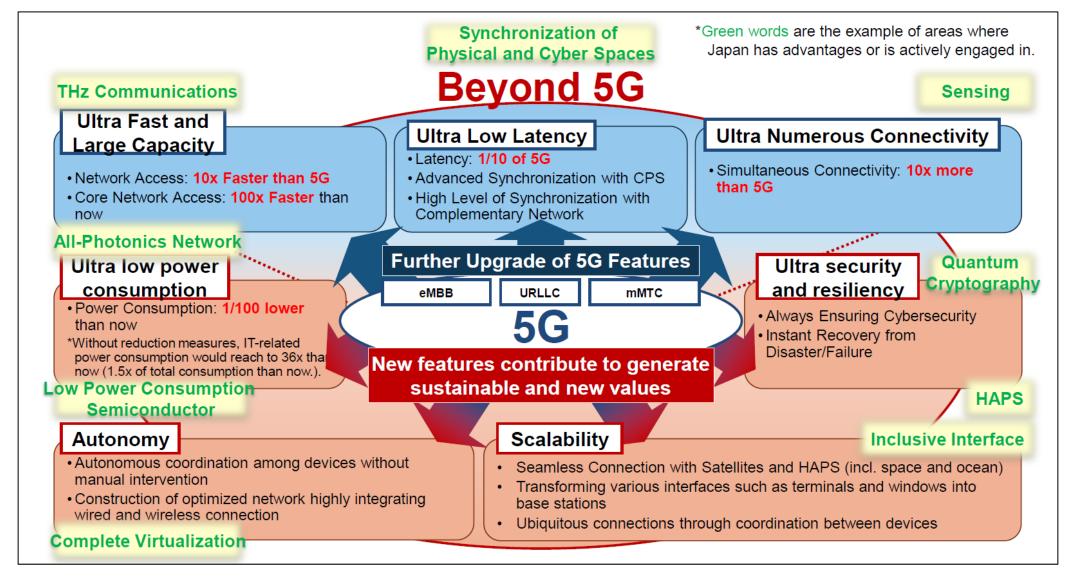
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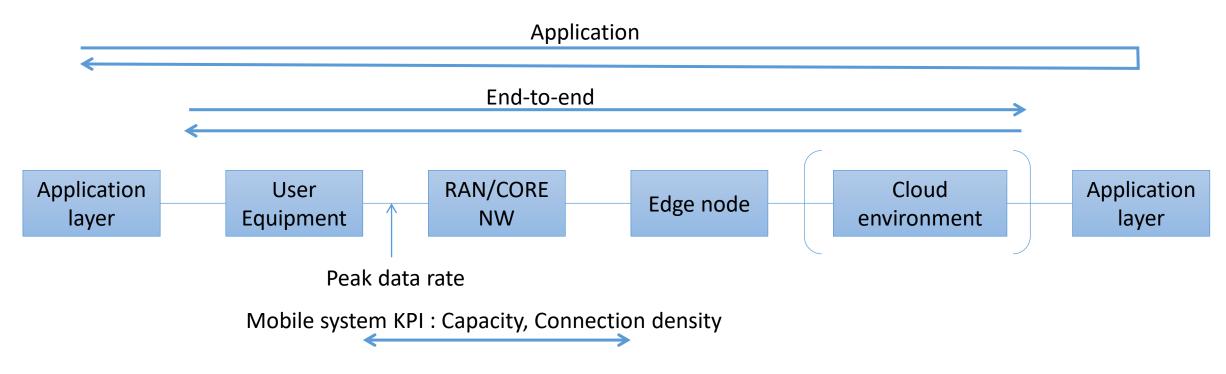
### 5.2.1 Key Features for Beyond 5G



<sup>&</sup>quot;Beyond 5G Promotion Strategy Roundtable Recommendations", Beyond 5G Promotion Strategy Roundtable (June 2020).



User experienced KPI (end-to-end): Data rate, Latency/Jitter, Reliability, Coverage, Mobility, Position accuracy



Network system KPI: Energy efficiency, Sustainability, Trustworthy / Security / Robustness, Autonomy

Applicable parts of the target KPIs



# 5.2.2 Target KPIs for Beyond 5G (Quantitative indicators)

User experienced data rate (DL/UL)	10-100Gbps typical and 1Gbps everywhere		
Peak data rate (DL/UL)	100Gbps or higher		
Capacity	100 times of IMT-2020		
Latency	1msec for general use case, 0.1msec for localized communication use case (one-way)		
Jitter	1msec or less		
Response	100msec round trip application response (including expected application dependent processing delay)		
Reliability	10 <sup>-6</sup> -10 <sup>-7</sup> (RAN)		
Positioning accuracy	Order of cm (and more)		
Connection density	10 <sup>6</sup> - 10 <sup>7</sup> devices /km <sup>2</sup>		
Energy efficiency	100 times of IMT-2020		
Mobility	1000 km/h		
Area coverage	100% land coverage		
	Coverage expansion to land, sea, air, and space		
Area coverage/HAPS Horizontal coverage: tens to hundreds of kilometers in reverse vertical coverage: a few kilometers above the ground			



# 5.2.2 Target KPIs for Beyond 5G (Qualitative indicators)

Sustainability	<ul> <li>Reduce the environmental impact of equipment (use of environmentally friendly materials, improved reusability)</li> <li>Equipment longevity (software extensibility and modular structure of HW)</li> <li>Carbon neutrality (use of renewable power sources)</li> </ul>
Trustworthy / Security / Robustness	<ul> <li>Cryptographic processing speeds exceeding the peak data rate (100Gbps and more)</li> <li>Support for 256-bit key length for post-quantum cryptography</li> <li>Instantaneous recovery from disasters and failures</li> </ul>
Autonomy	<ul> <li>Zero-touch, autonomous coordination of devices</li> <li>Building optimal beyond wired and wireless networks</li> <li>Achieve full automation that simultaneously satisfies labor-saving, flexibility, and speed in all workflows, from construction to operation</li> </ul>
Scalability	<ul> <li>Seamless connections with satellites and HAPS, make terminals, windows, and other devices as base stations, and communication at everywhere through cooperation of every device</li> <li>Open interfaces (Network API, application API)</li> </ul>



# 6. Technology trends (6.1)

# 6. TECHNOLOGY TRENDS

#### 6. Technology trends

As mentioned in the previous chapters, various efforts are being made to develop technologies for Beyond 5G in order to meet the market demands and expectations for the 2030s and to contribute to the achievement of the target KPIs described in Chapter 5.2. Before going into the role of these technologies and their implications in Chapter 6.2-6.7, we describe an overview of market demand and deployment below, and also touch upon the perspective of Global Commons.

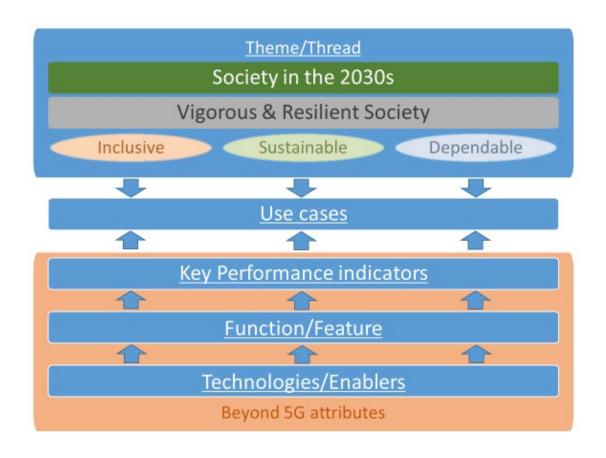
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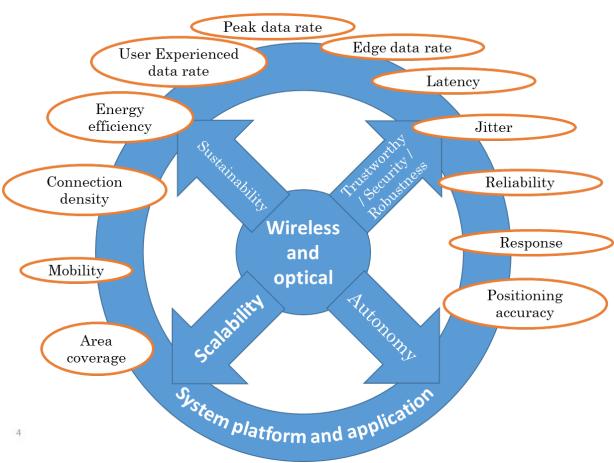
(3) Path loss modeling using machine learning



## **6.1.1** Market demands



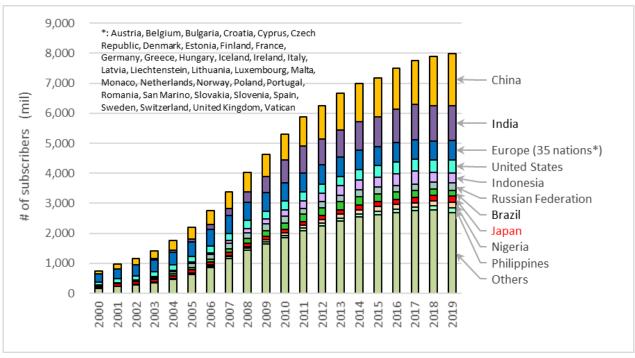
Technologies and enablers supporting societies in the 2030s

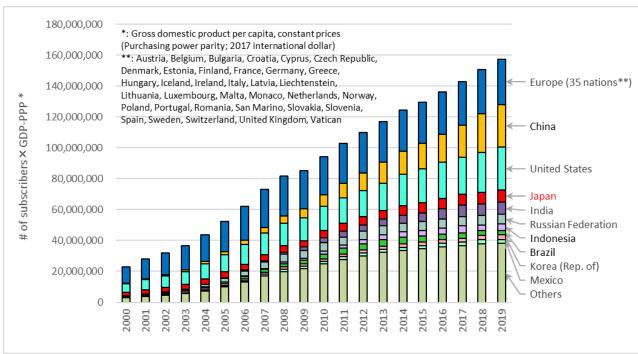


Technologies supporting the Target Key Performance Indicators



# **6.1.2** Deployment aspect





Number of mobile phone subscriptions worldwide [1]

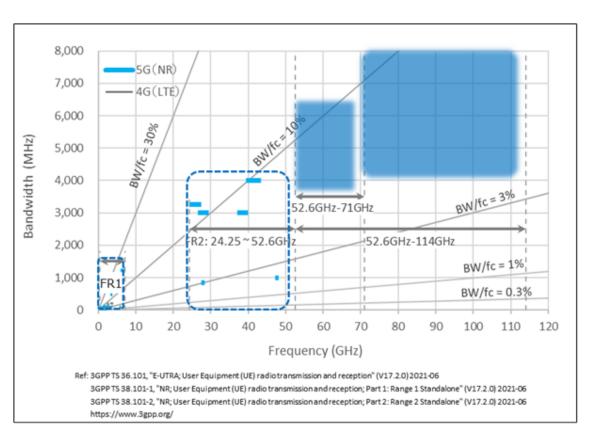
Number of subscribers multiplied by GDP-PPP [1][2]

\*Gross domestic product (GDP) per capita-purchasing power parity

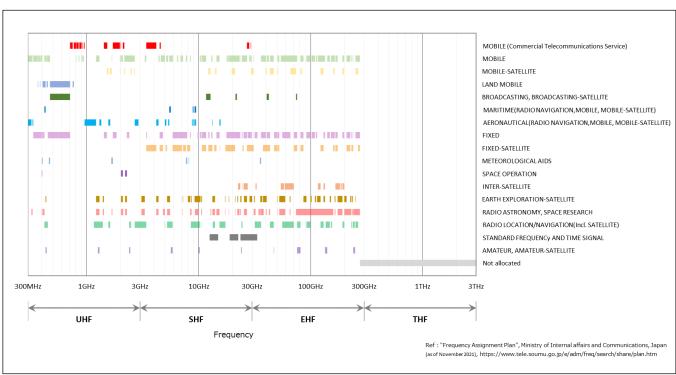
- [1] "Mobile-cellular subscriptions (excel)", International Telecommunication Union, Telecommunication Development Sector (ITU-D), (November 2021).
- [2] "World Economic Outlook Database", International Monetary Fund, October 2021.



# 6.1.3.1 Trends in radio frequency resource utilization





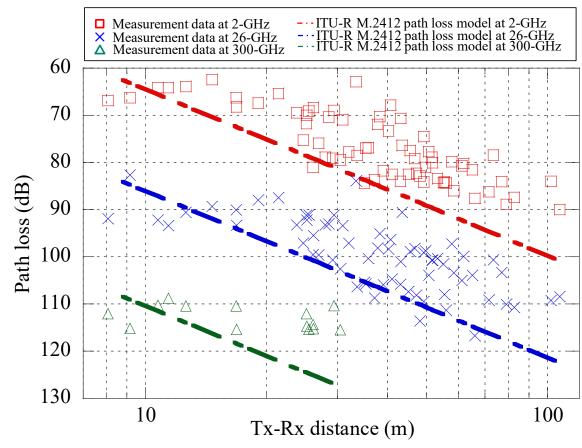


#### Frequency assignments in Japan [4]

- [1] "E-UTRA; User Equipment (UE) radio transmission and reception", 3GPP TS 36.101, (V17.2.0) 2021-06.
- [2] "NR; User Equipment (UE) radio transmission and reception; Part 1: Range 1 Standalone", 3GPP TS 38.101-1, (V17.2.0) 2021-06.
- [3] "NR; User Equipment (UE) radio transmission and reception; Part 2: Range 2 Standalone", 3GPP TS 38.101-2, (V17.2.0) 2021-06.
- [4] 「周波数割当計画」総務省 (2021年11月時点の情報により作成).

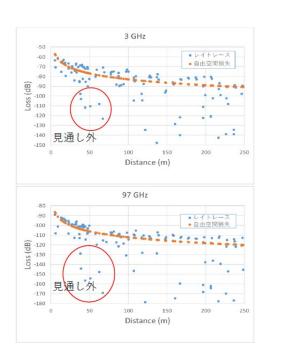


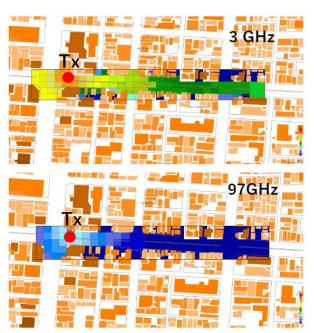
# 6.1.3.2 Studies related to Radio Propagation [1/2]



#### Measurement of path loss characteristics [3]

- [1] M. Inomata et.al, "Radio Propagation Characteristics for Pioneering Terahertz Wave Bands in 6th Generation Mobile Communication Systems," IEICE Technical Report RCS2020-98 (2020-10).
- [2] M. Inomata et.al, "Path Loss Characteristics from 2 to 100 GHz Bands in Urban Microcell Environment for 6G," IEICE Technical Report, A·P2021-51 (2021-08).
- [3] ITU-R M.2412, "Guidelines for evaluation of radio interface technologies for IMT-2020," Sep. 2017.



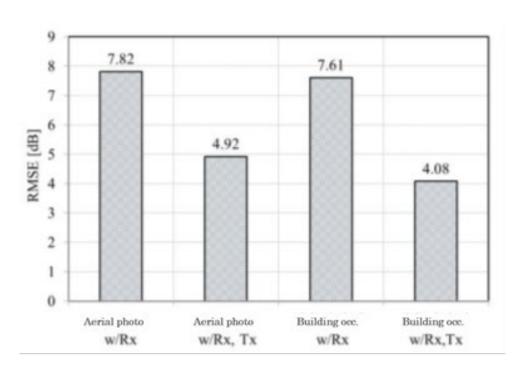


Ray-tracing and free-space propagation model comparison (Outdoor street canyon) propagation[4]

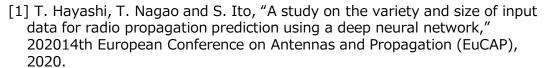
[4] Y. Oda, "Technical study on radio wave propagation characteristics of Terahertz wave", Planning and Strategy Committee of Beyond 5G Consortium, (in Japanese, Feb. 2021).



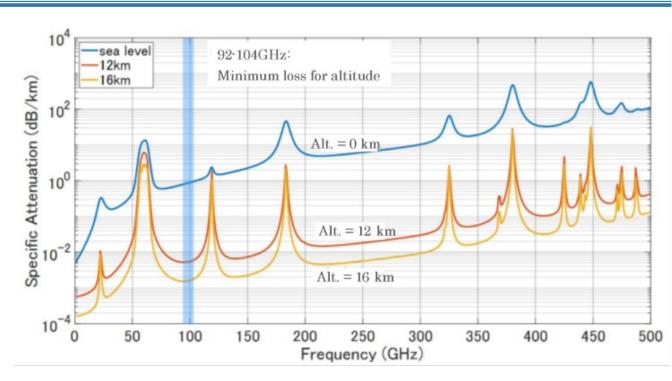
# 6.1.3.2 Radio Propagation related studies [2/2]



Root mean square error (RMSE) from the measurement results[1][2][3]



- [2] T. Nagao and T. Hayashi, "Study on radio propagation prediction by machine learning using urban structure maps," 2020 14th European Conference on Antennas and Propagation (EuCAP), 2020.
- [3] T. Nagao and T. Hayashi, "Geographical Clustering of Path Loss Modeling for Wireless Emulation in Various Environments," [Manuscript submitted for publication] 2022 15th European Conference on Antennas and Propagation (EuCAP), 2022.



Propagation losses due to atmospheric gases and related effects[4][5]

- [4] T. Kawanishi et.al, "THz communications for non-terrestrial-networks", [Manuscript submitted for publication] (in Japanese, Mar. 2022)
- [5] Recommendation ITU-R P.676-12(2019), Attenuation by atmospheric gases and related effects.



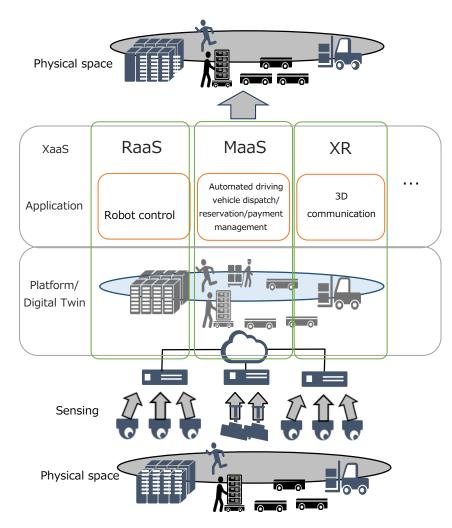
# 6. Technology trends (6.2 to 6.7)

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# **6.2 System Platform and Application**



Service (XaaS) and Platform/Application technologies in CPS

#### **Promotion of Society 5.0**

A human-centered society that achieves both economic development and solution of social issues through a system that brings about a high degree of integration between cyberspace (virtual space) and physical space (real space), i.e., the Cyber-Physical System (CPS).

 Considerations of communication infrastructure technology and associated platform and application technology.

#### Examples of fundamental technologies for XaaS in CPS

- Estimation of object location and posture with the digital twin
- Object recognition/identification with the digital twin
- Real-world prediction using the digital twin
- Robot control for safety, acceptability, and efficiency
- Physical space reconstruction and augmentation
- Multimodal interaction

<sup>\*</sup> A part of figures is provided by NEC.



## 6.3 Trustworthiness (Security, Privacy, and Resilience)

Security considerations for seven Beyond 5G features (Revision of [1])

#### <u>Trustworthiness technologies need to be</u> <u>integrated into the Beyond 5G network</u>

- **■** Trustworthiness network technologies
- Multi-lateral trust model with distributed ledger technology
- Confidential computing
- Security functions, analysis technologies, and support
- **■** Other trustworthiness technologies
- AI Security
- Security for Quantum Computing

	seven beyond so reactives (nevision or [1])
Features	Security requirements
Ultra-fast & large capacity	<ul><li>High speed encryption/decryption</li><li>New security monitoring and processing methods</li></ul>
Ultra-low latency	<ul><li>Seamless security architecture</li><li>Lightweight security</li></ul>
Ultra-numerous connectivity	<ul><li>Efficient authentication/authorization</li><li>Efficient security processing and monitoring mechanisms</li></ul>
Ultra-low-power consumption	<ul><li>Security mechanisms in hardware</li><li>Lightweight security architecture</li></ul>
Ultra-security and resiliency	<ul> <li>New security monitoring and defensing mechanisms</li> <li>Security mechanisms for confidentiality, integrity, and availability</li> <li>Resilience mechanism for attacks/failures</li> <li>Privacy-preserving mechanisms</li> <li>Trustworthiness of network including different nodes and domains</li> <li>Accounting, accountability, validation of delivered services</li> </ul>
Autonomy	• Trust mechanism without trusted parties
Scalability	<ul> <li>Interoperable security mechanism between different networks/domains</li> </ul>
[1] V. Halia Minalia //Intermedianal Com-	direction in the DOD (4) Converts // Dovered FC International

<sup>[1]</sup> Yutaka Miyake, "International Coordination in the R&D (4) Security," Beyond 5G International Conference. Nov. 10, 2021.



# 6.4 Network energy efficiency enhancement

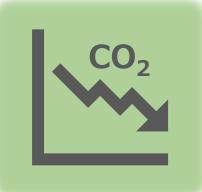
#### **Goal of energy efficiency for Beyond 5G**

- By introducing the green design concept and native AI capability, the overall energy efficiency across the Beyond 5G network (defined in bits per Joule) will be improved, e.g., 100-fold.
- Keeping the total energy consumption (in unit of Joules) lower than that of 5G, while also ensuring optimal service performance and experience.

#### **Technologies and research directions**

- Framework for designing and evaluating the energy efficiency of networks
- Hardware aspect (especially power amplifier efficiency)
- Network aspect (service provision in accordance with traffic dynamics in time and space)
- Renewable energy, passive transmission
- Distributed network to solve the centralized AI training and inference power problem







#### 6.5 Network coverage extension via non-terrestrial networks (NTN)

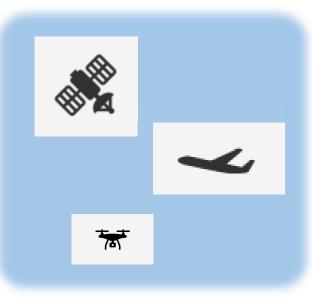
Non-terrestrial networks (NTN) enhance the coverage of future IMT from ground through the air toward space, which enables ubiquity of communications, and is expected to enable new use cases, such as effective connection with unmanned systems, monitoring (video and data), mobile eMBB, IoT, logistics systems, and backhaul (especially for emergencies), and smartphone integration.

#### **■** Research and development initiatives for 2030s:

High throughput and capacity, Low latency, Massive connection for IoT, Optical laser communications, Optimal route selection and multi-connectivity technology, Quantum cryptography communications, Autonomous operations, Edge computing technology

#### ■ Non-terrestrial networks (NTN):

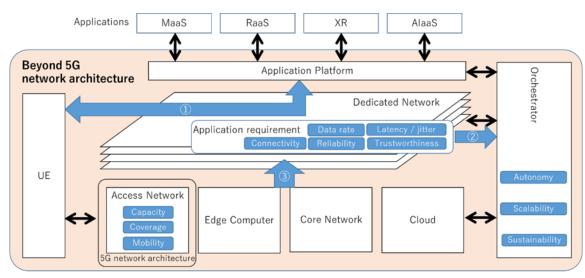
- High Altitude Platform Station (HAPS)
- Satellite communications
- UAV(Unmanned Aerial Vehicle)-assisted Wireless Communications





### 6.6 Network architecture

- 1. Beyond 5G architecture embodies Beyond 5G infrastructure and is able to provide not only the optimal RAN and core network functions but the overall Beyond 5G functions for end-to-end communications.
- 2. Beyond 5G architecture is able to consider performance for end-to-end communications and user experienced quality.
- 3. Beyond 5G architecture provides both computing resources and network resources to utilize ubiquitous sensors and AIs.



#### Beyond 5G network architecture features:

- ① Control for end-to-end communication.
- ② Application QoE aware
- ③ Integration of both network and computing resource.

- Network architecture
- Virtualized RAN and core network
- Computing resource distribution with vRAN
- IP connectivity between service entities
- Network AI architecture
- User/application-centric communication architecture
- User-centric architecture
- Application-aware network optimization
- Autonomous network operation



# 6.7 Wireless and optical (1/2)

Clause	Title	Features, strengths	Value	Role	Technical overview
6.7.1	New Radio Network Topology	Radio network topology utilizing advanced NW elements	High stability, low power consumption, high flexibility	high-capacity communications regardless of users' locations	distributed antennas, repeaters/relays, Reconfigurable Intelligent Surface (RIS)
6.7.2	Technology for wider bandwidth and advancement of frequency utilization	Wider bandwidth utilizing millimeter and terahertz waves, ultra-massive MIMO system	Wider bandwidth enables optimized use of spectrum, covering new use cases, improving user experience	Processing massive amounts of data from any location instantly and accurately.	Radio propagation models and simulation, advanced device technology, spectrum sharing etc.
6.7.3	Further advancement of RAT/air interface	Radio access technology (RAT) and air interface specialized in Beyond 5G	Ultra-high capacity and data rate	Bridging the digital divide, providing better environmental awareness	New waveform, modulation, coding, multiple access, full duplex schemes, and advanced MIMO/massive MIMO
6.7.4	Technology to support extreme ultra-reliable and low latency communications	Extremely low latency communication at end-to-end by high-precision space-time synchronization	Supporting mission-critical industries etc.	Reduction of energy and frequency resources through the efficient data transfer	Extremely low latency of about 1 ms or less on the end-to-end basis
6.7.5	Technology to enhance energy efficiency and low power consumption	A long history of improving spectral efficiency and power consumption	Providing sustainable and carbon-neutral communication systems	Contributing to carbon neutrality by eliminating unnecessary energy consumption	Energy harvesting technologies, advanced resource management of the network resources
6.7.6	Integrated sensing & communications and high-accuracy localization	High-resolution sensing by high-frequency radio wave feature, pico-second level synchronization accuracy with wireless space-time synchronization	Building an intelligent digital world using High- resolution and high- accuracy sensing, localization (including positioning)	Mutual functioning of sensing and communication functions for digital twin	Integration of sensing and communication functions at different levels of the communication systems

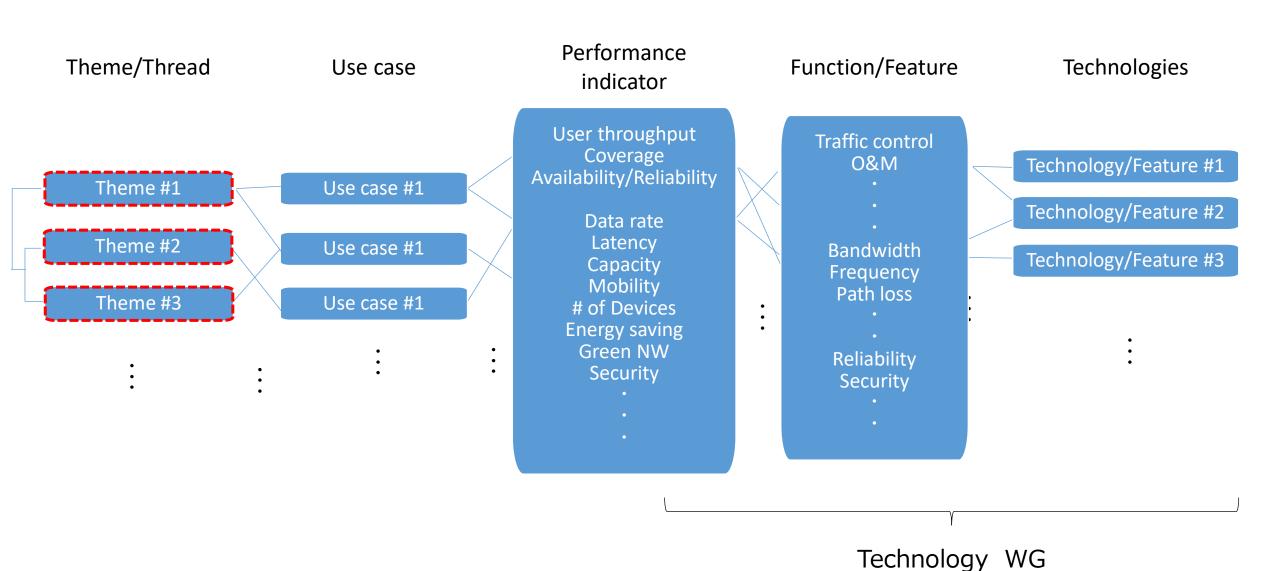


# 6.7 Wireless and optical (2/2)

Clause	Title	Features, strengths	Value	Role	Technical overview
6.7.7	Management of radio access/core network and other wireless systems	Providing large capacity and low latency communications via radio resource management etc.	Flexible services, effective use of finite radio resources	Providing required communication services using available radio resources	Integration of various wireless technologies, Core network management
6.7.8	Technology for native AI- based communication	Improving the overall system performance by deeply integrating AI	More efficient in terms of power consumption and spectrum utilization	To revolutionize wireless network architecture and air interface design.	AI-enabled intelligent PHY and MAC controller, AI- enabled intelligent protocol and signaling
6.7.9	Optical communication technology	A decades-long history of optical technology development, a high-speed nationwide optical network	Providing efficient, large- capacity, comfortable and stress-free communication services	To support a sustainable society as part of the advanced communication infrastructure	Multi-core fiber, photonics- electronics convergence technology
6.7.10	Radio over Fiber(RoF)	Large-capacity mobile fronthaul transmission, power and space saving of base stations	Large-capacity mobile fronthaul transmission, power and space saving of base stations	Large-capacity mobile fronthaul transmission, power and space saving of base stations	Intermediate Frequency over Fiber (IFoF) technologies
6.7.11	Optical wireless and acoustic communications	Complementary solution to the radio communication systems, providing positioning or sensing services	Unlicensed spectrum, low cost, low-power-consumption communication, security, communication service underwater	Complementary solution to the radio communication systems, providing positioning or sensing services	Integrated Sensing and Communication with Optical Wireless (ISAC- OW) technologies



# [Appendix] Use case to technology mapping exercise





Thank you

