Bharat's Initiatives on Beyond 5G

Rajesh Kumar Pathak Director General Bharat 6G Alliance, New Delhi

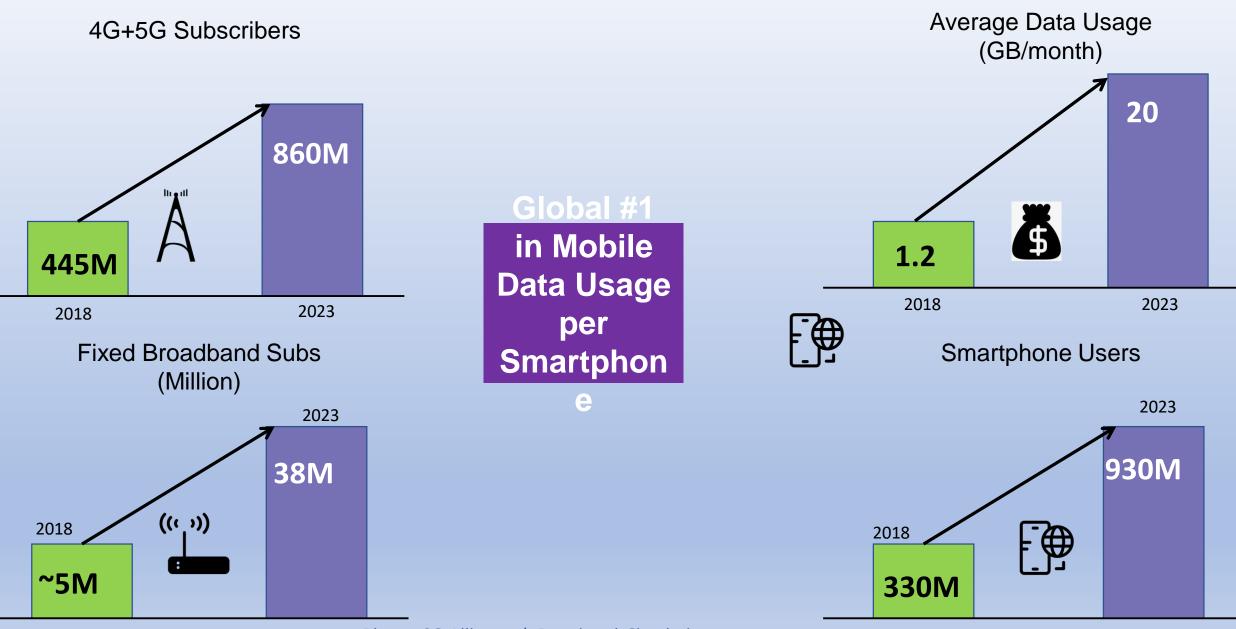


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Content

- India Context
- Where 5G and beyond will take India next?
- 5G and Beyond Initiatives
- Bharat 6G Vision
- Bharat 6G Mission
- Bharat 6G Alliance
- Possible Areas of Cooperation

India: World's Second Largest Telecom Market



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Large and Well Developed Telecom Infrastructure

1m+ Telecom Towers

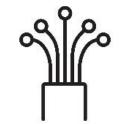
400,000 5G Base Stations

> 37 Lac. Km Fiber

11 M.sq.ft Data Centers

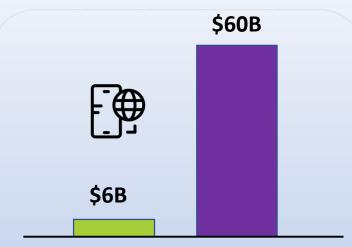


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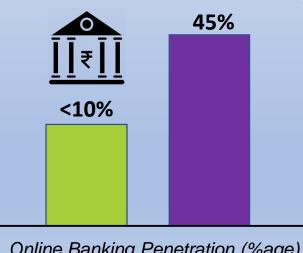




Enabling Sustained Digital Transformation



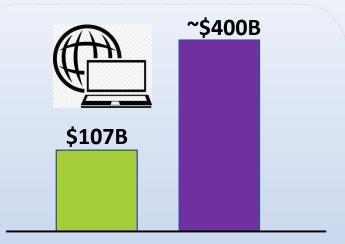
E-commerce Size (USD Billions)



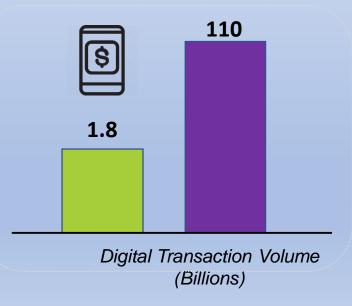
Online Banking Penetration (%age)

2014-15

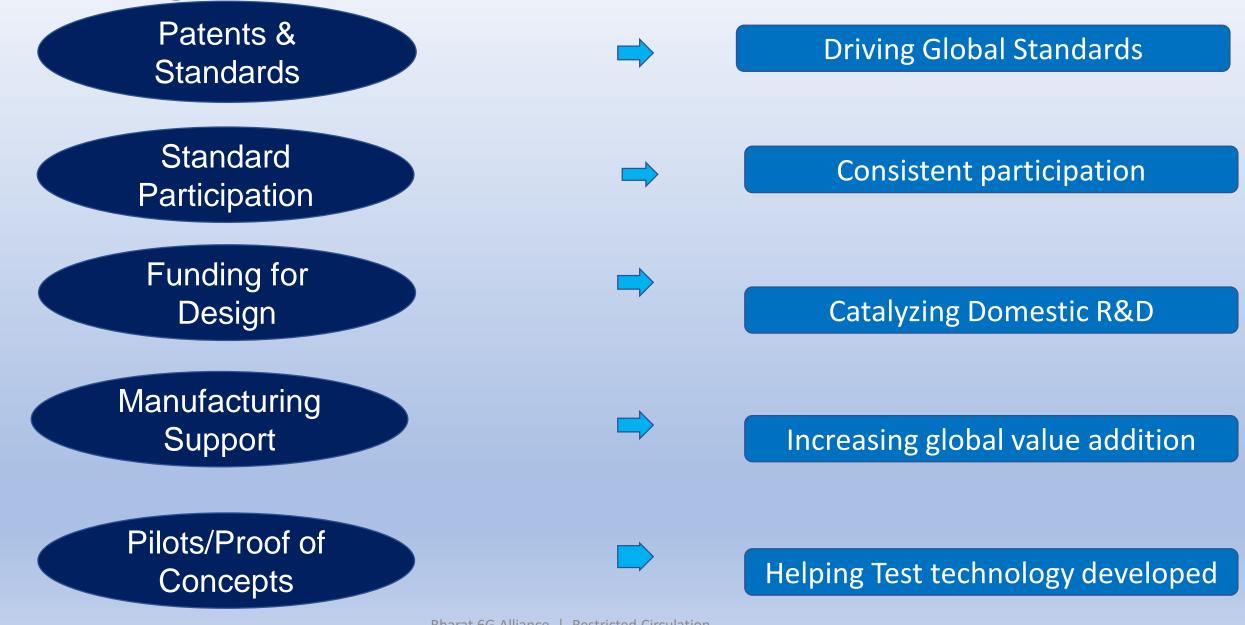
2023-24



Digital Economy Size (USD Billions)



Enabling Policies from Government



Where 5G and beyond will take India next?

... being the smart part across its verticals and Indian innovation for the world

- Smart Cities; Safety and Security
- 230K Factories
- 3000 Mining Licenses
- 130+ Airports
- 13 major ports and 200+ minor and intermediate ports
- 151K Kms National Highways
- 159.7 million hectares Arable Land
- 7500 Km Coast line
- \$227 B Software Industry
- 25000+ Tech Startups

Bharat's 5G and Beyond Initiatives

- Large Pool of R&D funding by the Government
 - More than US \$ 100 million per annum
- Testbeds across institutions
 - 100 Use case labs for 5G and beyond at institutions
- Quantum Technologies Pilots/Deployments in progress
 - National Quantum Mission- Us \$ 1 billion
- India Chipset Mission Semiconductor Fabs, Assembly & Mounting
 - US \$ 10 billion fund
- 6G R&D taking shape Opportunity for global collaboration
 - 6G testbeds set up

Bharat 6G Vision

Design, develop and deploy 6G network technologies that provide ubiquitous, intelligent and secure connectivity for high quality living experience for the world



Task Forces on 6G

- Multi-platform Next Generation Networks
- Devices
- Spectrum Policy
- Multi-disciplinary Innovative Solutions
- International Standards Contribution, and
- Financing Research and Development

... Indian innovation for the world

Bharat 6G Objectives

- Facilitate and finance Research and Development, design and development of 6G technologies
- Enable India to become a leading global supplier of IP, products and solutions of affordable 6G solutions
- Deploy 6G technologies to act as a powerful force multiplier for India@2030
- Enable inclusive and significant enhancement in quality of living experience of citizens



Focus on business & societal needs and India's strengths to make a mark on standards contribution

Priority Areas for Standards Contribution

•

e-Health

- Robotics
 Surgery
- Online clinical treatment
- Automated labs & pathology

- e-Education
- Smart
 Classes
- Digital
 Schools
- Real-time distance education

- Technology
 - High altitude
 - Platforms (HAPS)
 - AI, ML and IoT led 4.0 platforms
 - Analytics
- Green

- Entertainment
- Metaverse
 Exp.
- Realtime
 Gaming
 Experience
- Teleoperated
 Driving
 Experience
- Intelligent BOT's

Beyond <u>Connectivity, Coverage</u> <u>and Experience</u>, drive R&D and Innovation around (India Context)

- Enabling rural education and Distance learning
- Emergencies & Natural calamities –
 Weather, Pandemic, Public safety
- Hospitals connectivity & shared resources and expertise
- Yield & productivity in everything that we do - Agriculture, storage, distribution, supply chain, inventory management & warehousing
- Democratized information and entertainment

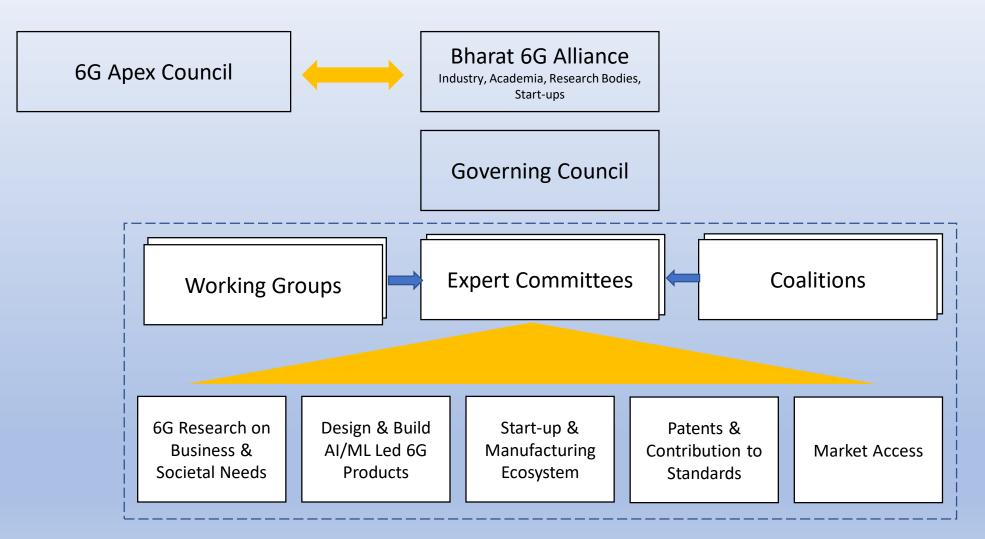
Bharat 6G Alliance (B6GA)

An industry led body consisting of public/private companies, academia, research institutions and Standard Development organizations facilitated by the Government

- Understand business and societal needs 5G advanced and 6G technology i.e. coverage, capacity and experience
- Build consensus on such needs, promote high impact Open R&D and pursue prestandardization efforts
- Help design & develop AI/ML led Open 6G RAN products and solutions
- Ensure availability of 6G test beds and access to 6G / 6G RF / AI-ML chipsets
- Build consortia of Indian Startups, companies including manufacturing ecosystem
- Accelerate filing of patents from India and energize contribution to standards in 3GPP/ITU
- Facilitate market access for Indian telecom technology products & services
- Build coalition and synergies with like-minded 6G Global Alliances

Facilitate Realisation of 'Bharat 6G Vision'

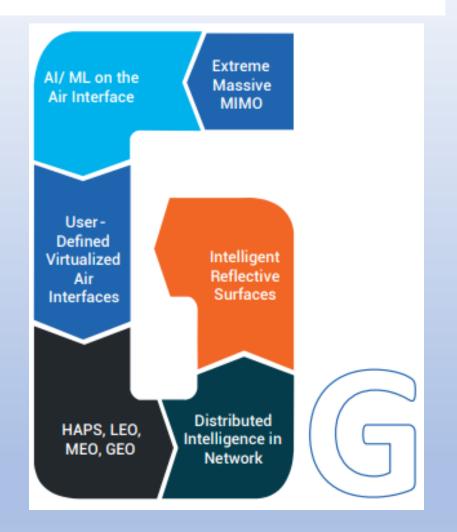
Bharat 6G Alliance (B6GA) Facilitate Realisation of 'Bharat 6G Vision'



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Bharat 6G Alliance Working Groups

- Spectrum
- Devices, Sensors and Manufacturing ecosystem
- Technology
- Applications
- Green and Sustainability
- Outreach, and
- 6G Use-cases and Revenue Stream



MoU between Bharat 6G Alliance and NextG Alliance

- To explore collaboration opportunities on 6G wireless technologies
- Support a common 6G vision and creating secure and trusted telecommunications as well as resilient supply chains
- Enabling global digital inclusion

Possible Areas of Cooperation

- Aligning research and development priorities
- Trust, Security, and Resilience
 - Support a common 6G vision
 - Creating secure and trusted telecommunications
 - Resilient supply chains
- Promote joint research, Proof-of-Concept (POC), pilots etc.
- Encourage and develop collaborative activities, including the exchange of ideas and expertise
- Exchange of information on respective work programs in the domains of mutual interest
- Collaboration in the development of various studies

Bharat6Ġ Alliance

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