# Bharat's Initiatives on Beyond 5G

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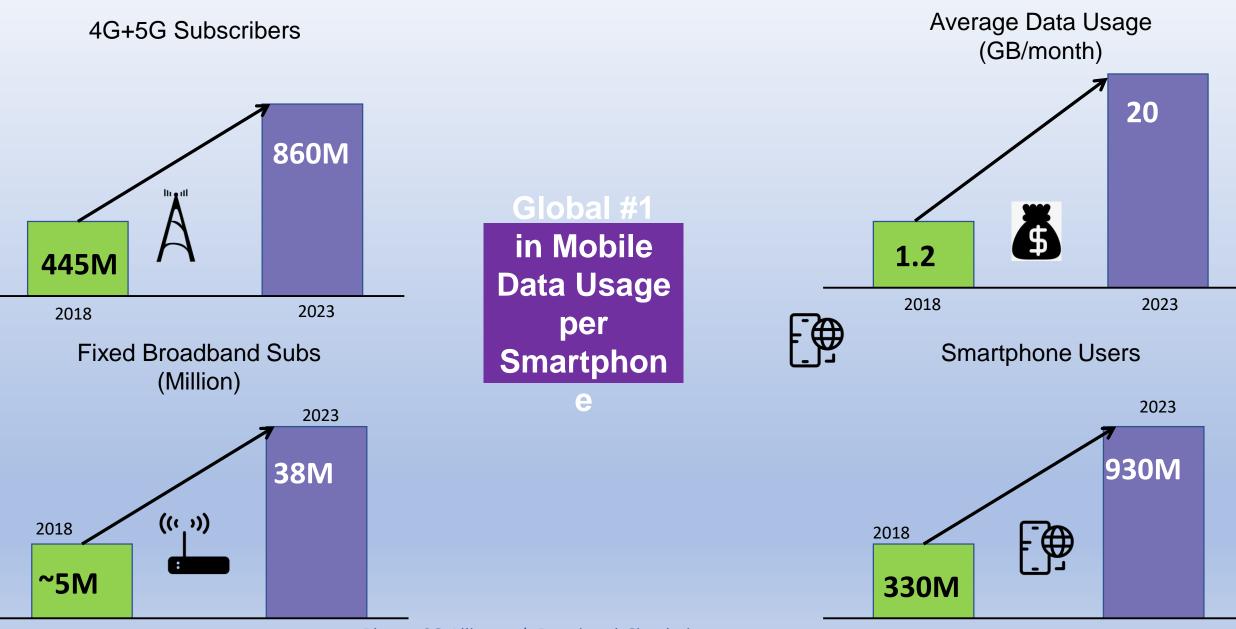


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### Content

- India Context
- Where 5G and beyond will take India next?
- 5G and Beyond Initiatives
- Bharat 6G Vision
- Bharat 6G Mission
- Bharat 6G Alliance
- Possible Areas of Cooperation

### India: World's Second Largest Telecom Market



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## Large and Well Developed Telecom Infrastructure

1m+ Telecom Towers

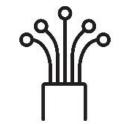
400,000 5G Base Stations

> 37 Lac. Km Fiber

11 M.sq.ft Data Centers

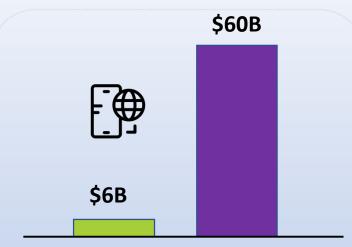


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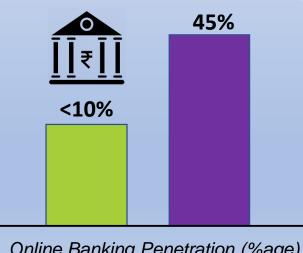




## **Enabling Sustained Digital Transformation**



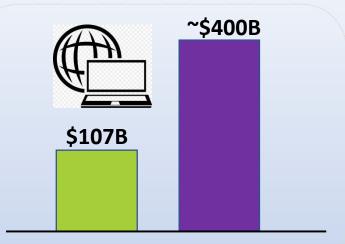
E-commerce Size (USD Billions)



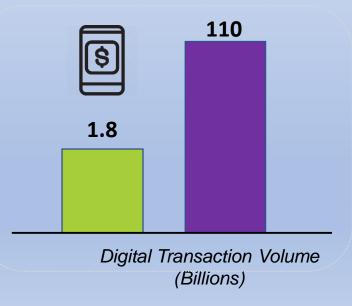
Online Banking Penetration (%age)

2014-15

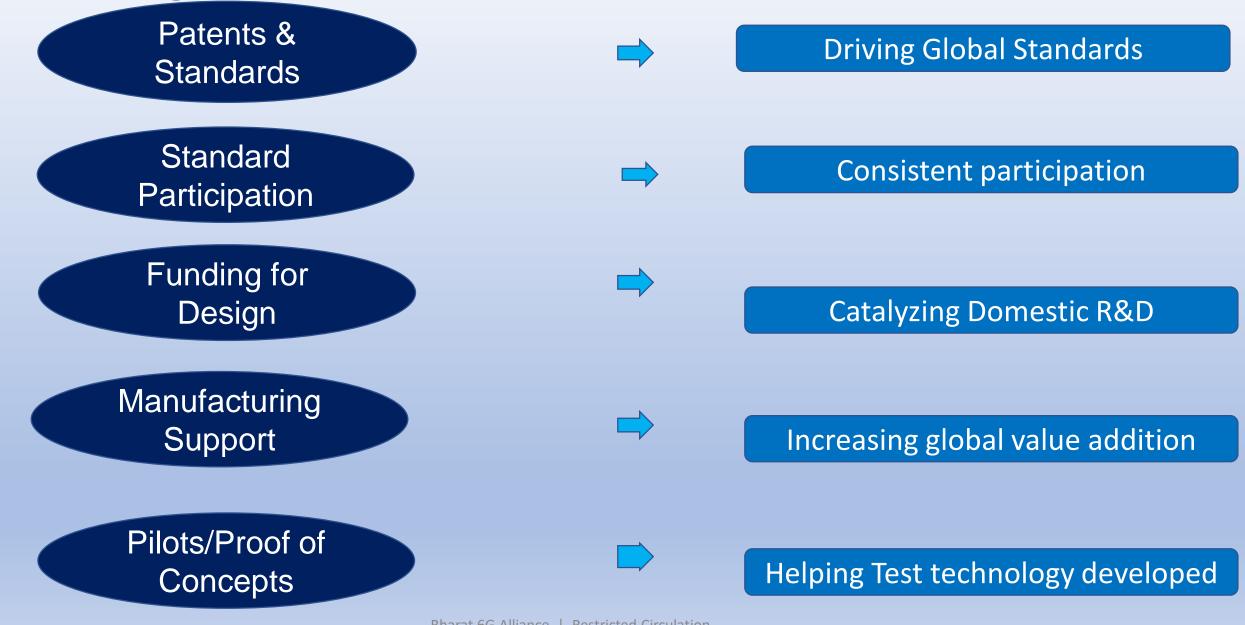
2023-24



Digital Economy Size (USD Billions)



## **Enabling Policies from Government**



### Where 5G and beyond will take India next?

... being the smart part across its verticals and Indian innovation for the world

- Smart Cities; Safety and Security
- 230K Factories
- 3000 Mining Licenses
- 130+ Airports
- 13 major ports and 200+ minor and intermediate ports
- 151K Kms National Highways
- 159.7 million hectares Arable Land
- 7500 Km Coast line
- \$227 B Software Industry
- 25000+ Tech Startups

### **Bharat's 5G and Beyond Initiatives**

- Large Pool of R&D funding by the Government
  - More than US \$ 100 million per annum
- Testbeds across institutions
  - 100 Use case labs for 5G and beyond at institutions
- Quantum Technologies Pilots/Deployments in progress
  - National Quantum Mission- Us \$ 1 billion
- India Chipset Mission Semiconductor Fabs, Assembly & Mounting
  - US \$ 10 billion fund
- 6G R&D taking shape Opportunity for global collaboration
  - 6G testbeds set up

### **Bharat 6G Vision**

Design, develop and deploy 6G network technologies that provide ubiquitous, intelligent and secure connectivity for high quality living experience for the world



### Task Forces on 6G

- Multi-platform Next Generation Networks
- Devices
- Spectrum Policy
- Multi-disciplinary Innovative Solutions
- International Standards Contribution, and
- Financing Research and Development

... Indian innovation for the world

### **Bharat 6G Objectives**

- Facilitate and finance Research and Development, design and development of 6G technologies
- Enable India to become a leading global supplier of IP, products and solutions of affordable 6G solutions
- Deploy 6G technologies to act as a powerful force multiplier for India@2030
- Enable inclusive and significant enhancement in quality of living experience of citizens



# Focus on business & societal needs and India's strengths to make a mark on standards contribution

### **Priority Areas for Standards Contribution**

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e-Health

- Robotics
  Surgery
- Online clinical treatment
- Automated labs & pathology

- e-Education
- Smart
  Classes
- Digital
  Schools
- Real-time distance education

- Technology
  - High altitude
  - Platforms (HAPS)
  - AI, ML and IoT led 4.0 platforms
  - Analytics
- Green

- Entertainment
- Metaverse
  Exp.
- Realtime
  Gaming
  Experience
- Teleoperated
  Driving
  Experience
- Intelligent BOT's

Beyond <u>Connectivity, Coverage</u> <u>and Experience</u>, drive R&D and Innovation around (India Context)

- Enabling rural education and Distance learning
- Emergencies & Natural calamities –
  Weather, Pandemic, Public safety
- Hospitals connectivity & shared resources and expertise
- Yield & productivity in everything that we do - Agriculture, storage, distribution, supply chain, inventory management & warehousing
- Democratized information and entertainment

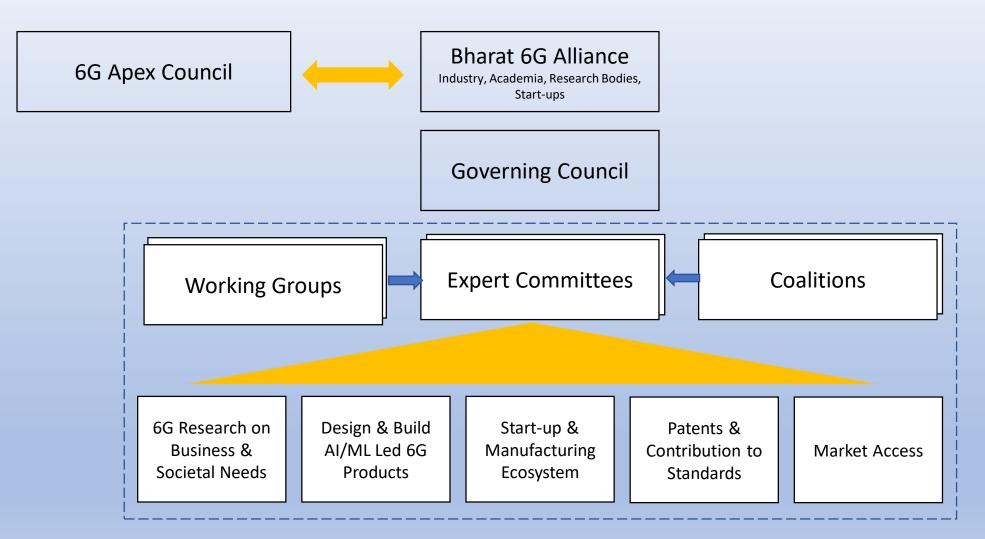
### **Bharat 6G Alliance (B6GA)**

An industry led body consisting of public/private companies, academia, research institutions and Standard Development organizations facilitated by the Government

- Understand business and societal needs 5G advanced and 6G technology i.e. coverage, capacity and experience
- Build consensus on such needs, promote high impact Open R&D and pursue prestandardization efforts
- Help design & develop AI/ML led Open 6G RAN products and solutions
- Ensure availability of 6G test beds and access to 6G / 6G RF / AI-ML chipsets
- Build consortia of Indian Startups, companies including manufacturing ecosystem
- Accelerate filing of patents from India and energize contribution to standards in 3GPP/ITU
- Facilitate market access for Indian telecom technology products & services
- Build coalition and synergies with like-minded 6G Global Alliances

### Facilitate Realisation of 'Bharat 6G Vision'

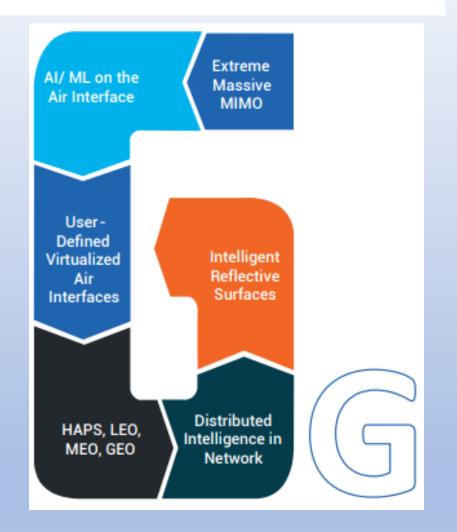
### Bharat 6G Alliance (B6GA) Facilitate Realisation of 'Bharat 6G Vision'



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### **Bharat 6G Alliance Working Groups**

- Spectrum
- Devices, Sensors and Manufacturing ecosystem
- Technology
- Applications
- Green and Sustainability
- Outreach, and
- 6G Use-cases and Revenue Stream



### MoU between Bharat 6G Alliance and NextG Alliance

- To explore collaboration opportunities on 6G wireless technologies
- Support a common 6G vision and creating secure and trusted telecommunications as well as resilient supply chains
- Enabling global digital inclusion

### **Possible Areas of Cooperation**

- Aligning research and development priorities
- Trust, Security, and Resilience
  - Support a common 6G vision
  - Creating secure and trusted telecommunications
  - Resilient supply chains
- Promote joint research, Proof-of-Concept (POC), pilots etc.
- Encourage and develop collaborative activities, including the exchange of ideas and expertise
- Exchange of information on respective work programs in the domains of mutual interest
- Collaboration in the development of various studies

## Bharat6Ġ Alliance

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